Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

Inspection

Form 990 (2008)

2008 and ending JUN 30. JUL 1. A For the 2008 calendar year, or tax year beginning C Name of organization D Employer identification number Check if applicable Please use IRS label or Address change B'NAI B'RITH print o Name change 53-0179971 type. Doing Business As Initial return See Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Specific Termin-ation 202-857-6600 2020 K STREET, N.W. 7TH FLOOR Amendec tions. City or town, state or country, and ZIP + 4 G Gross receipts \$ 27.634. Applica-WASHINGTON, DC 20006 H(a) Is this a group return pending F Name and address of principal officer: DANIEL S. MARIASCHIN JYes LX No for affiliates? SAME AS C ABOVE H(b) Are all affiliates included? __Yes L__No Tax-exempt status: X 501(c) (3) (insert no.) 4947(a)(1) or If "No," attach a list. (see instructions) J Website: ► WWW.BNAIBRITH.ORG H(c) Group exemption number ► 0947 K Type of organization: X Corporation Association Other > Year of formation: 1936 M State of legal domicile: DC Part I | Summary Briefly describe the organization's mission or most significant activities: B'NAI B'RITH INTERNATIONAL, Governance GLOBAL VOICE OF THE JEWISH COMMUNITY, IS A JEWISH HUMANITARIAN, Check this box if the organization discontinued its operations or disposed of more than 25% of its assets. 172 Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) Activities & Total number of employees (Part V, line 2a) 270 5 275 Total number of volunteers (estimate if necessary) 6 348,433. 7a Total gross unrelated business revenue from Part VIII, line 12, column (C) 7a Net unrelated business taxable income from Form 990-T, line 34 **Prior Year Current Year** 25,577,694 23,899,999. Contributions and grants (Part VIII, line 1h) Revenue 1,631,379 1,288,080. Program service revenue (Part VIII, line 2g) 421,544 -478,414.Investment income (Part VIII, column (A), lines 3, 4, and 7d) -211,143-289,308. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) <u>27,419,474</u> <u>24,420,357.</u> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13,602,027 14,800,956. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 3,000. 2,750. Benefits paid to or for members (Part IX, column (A), line 4) 6,313,063 <u>6,443,596.</u> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) 548,539. 270,121. **b** Total fundraising expenses (Part IX, column (D), line 25) 7.714.410 6,442,971. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) <u> 27,960,394.</u> 28,181,039 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) -3,540,037. -761,565. 19 Revenue less expenses. Subtract line 18 from line 12 Assets or Balances **Beginning of Year End of Year** 11,806,113 8,687,680. 20 Total assets (Part X, line 16) 9,415,486 <u> 20,271,395.</u> Total liabilities (Part X, line 26) 2,390,627 .583.715 Net assets or fund balances. Subtract line 21 from line 20 Part II Signature Block Sign Signature of officer Date Here KATE MARSHALL, Type or print name and title Date Check if Preparer's identifying number (see instructions) Preparer's Paid signature employed > Preparer's Firm's name (or SNYDER COHN. EIN 🕨 yours if self-employed), Use Only 4520 EAST WEST HIGHWAY, SUITE 520 BETHESDA, MD 20814-3338 Phone no. $\triangleright 301-652-6700$ X Yes May the IRS discuss this return with the preparer shown above? (see instructions)

Pa	rt III Statement of Program Service Accomplishments (see instructions)
1	Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION B'NAI B'RITH INTERNATIONAL, THE GLOBAL VOICE OF THE JEWISH COMMUNITY,
	IS A JEWISH HUMANITARIAN, HUMAN RIGHTS, AND ADVOCACY ORGANIZATION.
	SINCE 1843, BBI HAS WORKED FOR JEWISH UNITY, SECURITY, CONTINUITY, AND
	TOLERANCE. BBI'S REACH EXTENDS TO MORE THAN 50 COUNTRIES AROUND THE
2	Did the organization undertake any significant program services during the year which were not listed on
	the prior Form 990 or 990-EZ?
	If "Yes", describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes", describe these changes on Schedule O.
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and
	allocations to others, the total expenses, and revenue, if any, for each program service reported.
	45 027 440
4a	
	DISASTER SERVICES PROGRAMS, GENERAL/OTHER: ACTIVITIES OF THE B'NAI
	B'RITH DISASTER RELIEF FUND AND OTHER RELATED PROGRAMMING. DURING THE
	YEAR, THE ORGANIZATION PROVIDED ASSISTANCE TO VICTIMS OF EARTHQUAKES AND TO VARIOUS HUMANITARIAN PROJECTS IN PERU, ARGENTINA, PARAGUAY, AND
	CUBA. CONTINUED TO AID VICTIMS OF HURRICANE KATRINA AND OTHER GULF HURRICANES. ALSO, THROUGH THE COMMUNITIES IN CRISIS PROGRAM, PROVIDED
	MILLIONS OF DOLLARS OF PHARMACEUTICAL DRUGS, SCHOOL BOOKS, ETC. TO
	NEEDY IN SOUTH AMERICA. (500,000 PEOPLE SERVED.)
	MEEDI IN SOUTH AMERICA. (500,000 FEOFILE SERVED.)
4b	(Code:) (Expenses \$ 1,926,685. including grants of \$ 93,075.) (Revenue \$ 372,657.)
	COMMUNITY, BUSINESS & INDUSTRY PROGRAMS, GENERAL/OTHER: COMMUNITY
	INVOLVEMENT. LOCAL COMMUNITY VOLUNTEER SERVICE ACTIVITIES BY MEMBERS OF
	B'NAI B'RITH CHAPTERS AND OTHER SUPPORTERS THROUGHOUT THE UNITED STATES
	AND IN 50 OTHER COUNTRIES. PROJECTS VARY BY COMMUNITY, BUT INCLUDE
	PROJECT HOPE AND OTHER ACTIVITIES TO HELP THE POOR, ENLIGHTEN AMERICA
	ESSAY CONTESTS AND OTHER ANTI-HATE PROGRAMMING, CHILDREN'S PROGRAMMING
	INCLUDING TEDDY BEARS FOR SICK KIDS AND THE SMARTER KIDS, SAFER KIDS
	PROGRAM, HEALTH AWARENESS PROGRAMMING LIKE THE PROSTATE CANCER
	AWARENESS PROJECT. VOLUNTEERS IN THE US ARE AIDED BY A NETWORK OF STAFF
	WHO PROVIDE ASSISTANCE TO VOLUNTEERS LOCATED IN 17 B'NAI B'RITH REGIONS
	(150,000 MEMBERS AND SUPPORTERS).
4c	(Code:) (Expenses \$ 2,055,640 • including grants of \$ 74,653 •) (Revenue \$
	HUMAN RIGHTS, POLICY, SOCIAL ACTION & ADVOCACY: PRIMARILY THROUGH THE
	CENTER FOR HUMAN RIGHTS AND PUBLIC POLICY, SPEAK ABOUT PUBLIC POLICY
	ISSUES OF PARTICULAR INTEREST TO THE JEWISH PEOPLE AT THE UNITED
	NATIONS, EUROPEAN UNION, ORGANIZATION OF AMERICAN STATES, MERCOSUR, AND
	OTHER INTERNATIONAL BODIES, TO THE EXECUTIVE AND LEGISLATIVE BRANCHES
	OF THE FEDERAL GOVERNMENT, AND TO STATE LEGISLATIVE AND EXECUTIVE
	BODIES. PREPARES AND DISTRIBUTES POLICY ANALYSIS FOR ISSUES OF CONCERN.
	THROUGH THE CENTER FOR SENIOR SERVICES, ADVOCATES ON BEHALF OF SENIOR
	CITIZENS.
	Otherway and the (Depuths is Othertide O.)
4d	Other program services. (Describe in Schedule O.)
46	(Expenses \$ 2,312,068. including grants of \$ 201,977.) (Revenue \$ 915,424.) Total program service expenses ▶ \$ 21,531,842. (Must equal Part IX, Line 25, column (B).)
4 e	Total program service expenses ▶\$ 21,531,842. (Must equal Part IX, Line 25, column (B).) Form 990 (2008)
	Form 390 (2008)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		}	
	If "Yes," complete Schedule A	1_	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	ļ
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3_		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	X	ļ
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			i
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice			
	on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	İ	•	
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X	
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25?			
	If "Yes," complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	X	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was			
	prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	X	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a	X	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	14b	Х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity	i		
	located outside the United States? If "Yes," complete Schedule F, Part II	15	X	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals		1	
	located outside the United States? If "Yes," complete Schedule F, Part III	16	X	
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	X	
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		X
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	<u> </u>	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K.			
	If "No", go to question 25	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	.		
	any tax-exempt bonds?	24c		
_ d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a	ا		v
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a			v
	prior year? If "Yes," complete Schedule L, Part I	25b		<u> </u>
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			v
^=	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		<u> </u>
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or substantial	_		х
	contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		

Part IV Checklist of Required Schedules (continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee:			ŀ
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an			
	indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other			
	person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part IV	28a		X
b	Have a family member who had a direct or indirect business relationship with the organization?			
	if "Yes," complete Schedule L, Part IV	28b		X
c	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional			
	corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	X	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?			
	If "Yes," complete Schedule R, Part V, line 2	35	X	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of					
	U.S. Information Returns. Enter -0- if not applicable	1a	5.6	5		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	<u> </u>)		
C	Did the organization comply with backup withholding rules for reportable payments to vendors and r	eporta	ble gaming			
	(gambling) winnings to prize winners?	······		1c		X
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return	2a	270)		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	rns? _		2b		X
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see	instru	ctions)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year covered	d by t	his return?	3a	X	L
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3b	Х	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other					
	financial account in a foreign country (such as a bank account, securities account, or other financial	accou	nt)?	4a	X	
b	If "Yes," enter the name of the foreign country: ▶ ISRAEL					
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign	Bank a	and			
	Financial Accounts.					1
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	******		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa			5b		Х
С	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity					
	Tax Shelter Transaction?		-	5c		
6a	Did the organization solicit any contributions that were not tax deductible?			6a		X
	If "Yes," did the organization include with every solicitation an express statement that such contribut					
	were not tax deductible?		_	6b		l
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization provide goods or services in exchange for any quid pro quo contribution of more	than	\$75?	7a	х	ı
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	х	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was					
	to file Form 8282?			7c	-	X
d	If "Yes," indicate the number of Forms 8282 filed during the year					
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a p		al			
	benefit contract?			7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contr			7f		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g	j	Х
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-0		quired?	7h		X
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section 501(c)(3) and other sponsoring organizations	tion 50	09(a)(3)			
	supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization,	ganiza	tion, have			
	excess business holdings at any time during the year?	-		8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.					
а	Did the organization make any taxable distributions under section 4966?			9a		
	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
0	Section 501(c)(7) organizations. Enter: N/A					
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
		10b				
1	Section 501(c)(12) organizations. Enter: N/A				i	
а	Gross income from members or shareholders	11a				
	Gross income from other sources (Do not net amounts due or paid to other sources against			†		
	amounts due or received from them.)	11b				
2a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?		12a		
	1-	12b	i			

Pa	rt VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not re-	quirea	by the	Page 6 e
	Internal Revenue Code.)			
Sec	tion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the circumstances,		ł	
	processes, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body		ľ	
b	Enter the number of voting members that are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			İ
	of officers, directors or trustees, or key employees to a management company or other person?	3_		Х
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	ļ	X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the			1
	governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b_		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	İ		
	by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9a	Does the organization have local chapters, branches, or affiliates?	9a	Х	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates,		!	
	and branches to ensure their operations are consistent with those of the organization?	9b	X	
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must			
	describe in Schedule O the process, if any, the organization uses to review the Form 990	10	X	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		Х
ec	tion B. Policies			
			Yes	No
2a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise			
	to conflicts?	12b	Х	
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this is done	12c	X	
3	Does the organization have a written whistleblower policy?	13		Х
4	Does the organization have a written document retention and destruction policy?	14		Х
5	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
a	The organization's CEO, Executive Director, or top management official?	15a	X	
b	Other officers or key employees of the organization?	15b	Х	
	Describe the process in Schedule O. (see instructions)			
6a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		<u> </u>
þ	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation	İ		
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's	- 1	!	
	exempt status with respect to such arrangements?	l		

- <u>S</u>
- Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

X Own website X Upon request X Another's website

- Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.
- State the name, physical address, and telephone number of the person who possesses the books and records of the organization: KATE MARSHALL - 202-857-6600

2020 K STREET, N.W. 7TH FLOOR, WASHINGTON DC 20006

SEE SCHEDULE O FOR FULL LIST OF

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average hours		(C) Position (check all that apply)				sh.A	(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of	
	per week	director	Institutional trustee		Key employee	Highest compensated Semployee	Ť	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations	
DANIEL S. MARIASCHIN	20.00							224 525			
EXECUTIVE VP	38.00	X	_	X		X		324,795.	0.	5,598.	
MOISHE SMITH	45.00	۱		l							
PRESIDENT	16.00	Х	┝	Х	┝		_	0.	0.	0.	
DENNIS GLICK	10 00									•	
CHAIRMAN OF THE EXECUTIV	12.00	X	├	X	<u> </u>	-		0.	0.	0.	
HAROLD SHULMAN	0 00	۱.,	l							•	
TREASURER	8.00	X		Х				0.	0.	0.	
JOHN ROFEL	7 00	٠,,		**						•	
SENIOR VP SEYMOUR G. SAIDEMAN	7.00	A		X	 -			0.	0.	0.	
SEYMOUR G. SAIDEMAN SENIOR VP	4 00	₩.	l	х				0.	0.	0	
HAROLD STEINBERG	4.00	_	┝	Λ	_			0.	U •	0.	
SENIOR VP	4.00	v	İ	x				l o.	0.	0	
JACOBO WOLKOWICZ	4.00	Α.		Α				· · ·	0.	0.	
SENIOR VP	7.00	v		х				0.	0.	0.	
JOEL KAPLAN	7.00	Λ	\vdash	Λ					<u></u>	<u> </u>	
HONORARY PRESIDENT	2.00	x	•					0.	0.	0.	
GERALD KRAFT		21								· ·	
HONORARY PRESIDENT	2.00	x						o.	0.	0.	
SEYMOUR D. REICH	2.00	22									
HONORARY PRESIDENT	2.00	x						o.	0.	0.	
KENT E. SCHINER											
HONORARY PRESIDENT	4.00	x						0.	0.	0.	
TOMMY BAER											
HONORARY PRESIDENT	2.00	\mathbf{x}						0.	0.	0.	
RICHARD D. HEIDEMAN									7.		
HONORARY PRESIDENT	2.00	X						0.	0.	0.	
SIDNEY M. CLEARFIELD											
HONORARY EXECUTIVE VP	2.00	X						0.	0.	0.	
RICARDO M. ABRAHAM											
DIRECTOR	2.00	X						0.	0.	0.	
ISRAEL ABRAMOWITZ											
DIRECTOR	2.00	X						0.1	0,	0.	

832007 12-18-08

Form 990 (2008)

Part VII Section A Officers Directors									<u>53-0179</u>	971 Page 8
Coconon A. Omocia, Directora,		mple	oyee			High	est	Compensated Employ	1	(E)
(A) Name and title	(B) Average		(C) Position (check all that apply)		(D) Reportable	(E) Reportable	(F) Estimated			
Name and the	hours	(c					compensation	amount of		
	per	一	T	T		T	,,,, 	from	from related	other
	week	irect	l			_		the	organizations	compensation
		20	ag Ste		Ì	sate		organization	(W-2/1099-MISC)	from the
		ndividual trustee or director	nstitutional trustee		9,66	Highest compensated employee		(W-2/1099-MISC)		organization and related
		viđua	itatjo	ĕ	Key employee	hest c	JSI.			organizations
	İ	Ē	<u>≅</u>	Officer	ş.	臺屬	퉏			J
JAMES ALTMAN										
DIRECTOR	2.00	X						0.	0.	0.
GARY W. ANDERSON				ŀ		i				
DIRECTOR	2.00	Х						0.	0.	0.
YVONNE ATTIE										
DIRECTOR	2.00	Х						0.	0.	0.
ARMAND AZOULAI				1 :						
DIRECTOR	2.00	X				ļ	ļ	0.	0.	0.
SHELDON BADZIN										
DIRECTOR	2.00	Х				_		0.	0.	0.
IRA BARTFIELD										
DIRECTOR	2.00	X	<u></u>			L		0.	0.	0.
GERALD J. BATT								_ ,	_	
DIRECTOR	2.00	X				<u> </u>		0.	0.	0.
DANIEL BELOZERCOVSKY								_ [
DIRECTOR	2.00	X						0.	0.	0.
GILBERT BENJAMIN								_	_	
DIRECTOR	2.00	Х						0.	0.	0.
EDDA MAYER BERGMANN	:	:								_
DIRECTOR	2.00	X				L		0.	0.	0.
1b Total		,	unuu	uve		▶		1,268,756.	0.	<u>38,870.</u>
2 Total number of individuals (including th	ose in 1a) who red	ceive	ed m	ore	tha	n \$1	00.0	000 in reportable		

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from

(A)	(B)	(C)
Name and business address	Description of services	Compensation
BDI DEVELOPMENT, 4311 WILSHIRE BLVD. SUITE		
300, LOS ANGELES, CA 90010	FUNDRAISING	417,547.
AB DATA MARKETING, 8050 N. PORT WASHINGTON	FUNDRAISING - DIRECT	
ROAD, MILWAUKEE, WI 53217-2600	MAIL	326,154.
HEWITT ASSOCIATES, LLC	LEGAL SERVICES -	
P.O. BOX 95135, CHICAGO, IL 60694-5135	SPIN OFF	170,842.
CATHY A. GRANTHAM, 11411 ANGELTON TERRACE,	HUMAN RESOURCE	
BURTONSVILLE, MD 20866	CONSULTANT	130,021.
2 Total number of independent contractors (including those in 1) who received mo	re than \$100,000 in compensation	

SEE SCHEDULE J-2 FOR PART VII, SECTION A CONTINUATION

Form **990** (2008)

from the organization

53-0179971 Form 990 (2008) B'NAI B'RITH Part VIII Statement of Revenue (D) Revenue excluded from (A) (B) (C) Related or Unrelated Total revenue business exempt function tax under sections 512, 513, or 514 revenue revenue gifts, grants Federated campaigns 1a 1364454. Membership dues 1b b 4355379. Fundraising events 1c Related organizations 1d e Government grants (contributions) 1e All other contributions, gifts, grants, and 11 18180166. similar amounts not included above 14402728. g Noncash contributions included in lines 1a-1f: \$_ 23899999 Total. Add lines 1a-1f. **Business Code** 524298 <u>372,657</u> 372,657. Program Service Revenue 2 a MEMBER INSURANCE PROGR 348,433 541800 348,433 **b ADVERTISING SALES** c PROGRAM PARTICIPATION 900099 340,779. 340,779 900099 207,092 d LECTURE BUREAU 207,092 19,119 19,119. 900099 e GENERAL PROGRAM INCOME f All other program service revenue 288,080 g Total. Add lines 2a-2f Investment income (including dividends, interest, and other similar amounts) Income from investment of tax-exempt bond proceeds Royalties 5 (i) Real (ii) Personal 6 a Gross Rents b Less: rental expenses c Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (ii) Other 2038377 assets other than inventory b Less: cost or other basis 2516791 and sales expenses -478,414. -478,414d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ 1542309. of

Other Revenue contributions reported on line 1c). See 6,723 Part IV, line 18 a ь 691,817. b Less: direct expenses <u>-685,094</u>. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 a b Less: direct expenses b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns 1,783 and allowances a 5,763 b Less: cost of goods sold b -3.980c Net income or (loss) from sales of inventory Miscellaneous Revenue **Business Code**

> 348,433. -794,831. Form **990** (2008)

-685,094.

-3,980.

320,768

82,963

-3.965

399,766

24420357.

320,768

82,963

-3.965

966,756.

12

832009 02-02-09

11 a MISCELLANEOUS

b NET TRANSFERS FROM AFF

c FOREIGN EXCHANGE ADJUS
d All other revenue

e Total, Add lines 11a-11d

Total Revenue. Add lines 1h, 2g, 3, 4, 5, 6d, 7d, 8c, 9c, 10c, and 11e

900099

900099

900099

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comp		ations must complete al e not required to comple		d (D).
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	128,304.	128,304.		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	103,349			
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16		14,569,303.		
4	Benefits paid to or for members	2,750.	2,750.		
5	Compensation of current officers, directors,	F01 000	250 000	050 000	60.050
_	trustees, and key employees	701,029.	378,988.	252,088.	69,953.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
7	persons described in section 4958(c)(3)(B)	3,835,691.	2,017,532.	1,015,271.	902 999
7 8	Other salaries and wages	3,033,031.	4,011,334.	1,010,4/1.	802,888.
•	and section 403(b) employer contributions)	788,649.	414,821.	208,748.	165,080.
9	Other employee benefits	654,840.	232,095.	305,908.	116,837.
10	Payroll taxes	463,387.	273,398.	106,579.	83,410.
11	Fees for services (non-employees):		1		
а					
b		117,394.	11,339.	96,486.	9,569.
С		81,997.		81,718.	279.
d					
е	Professional fundraising services. See Part IV, line 17	270,121.			270,121.
f	Investment management fees				
g	Other				
12	Advertising and promotion				
13	Office expenses	216,516.	67,107.	138,049.	11,360.
14	Information technology				
15	Royalties		551414	225 752	4-1-22
16	Occupancy	1,355,719.	974,141.	206,762.	<u> 174,816.</u>
17	Travel	525,123.	299,546.	144,350.	81,227.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	724 226	656 A75	20 (52	20 200
19	Conferences, conventions, and meetings	734,336. 7,766.	656,475.	38,652. 7,766.	39,209.
20	Payments to affiliates	1,100.		1,100.	
21 22	Depreciation, depletion, and amortization				
23	Insurance	265,830.		265,830.	
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)	<u> </u>		203,030.	
а	BANK AND OTHER SERVICE	1,000,215.	538,027.	297,905.	164,283.
b	PRINTING AND PUBLICATIO	981,122.	386,404.	62,323.	532,395.
c	POSTAGE AND SHIPPING	720,011.	206,049.	26,634.	487,328.
d	ADVERTISING COMMISSIONS	160,700.	160,700.		
е	TELEPHONE	114,372.	65,925.	32,047.	16,400.
f	All other expenses	161,870.	45,589.	75,710.	40,571.
25	Total functional expenses. Add lines 1 through 24f	27,960,394.	21,531,842.	3,362,826.	3,065,726.
26	Joint Costs. Check here X if following				
	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation				Form 990 (2008)

		(2008) B'NAI B'RITH		<u> 53-</u>	0179971	P	age 1
Pa	rt X	Balance Sheet		, ,			
			(A) Beginning of year		(B End of		r
	1	Cash - non-interest-bearing	1,266,938				<u> 193</u>
	2	Savings and temporary cash investments		. 2	66	1,	<u>053</u>
	3	Pledges and grants receivable, net		3			
	4	Accounts receivable, net	3,359,323	4	2,55	<u>9,</u>	<u>754</u>
	5	Receivables from current and former officers, directors, trustees, key					
		employees, or other related parties. Complete Part II of Schedule L		5			
	6	Receivables from other disqualified persons (as defined under section					
		4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete					
		Part II of Schedule L		6			
Assets	7	Notes and loans receivable, net	45.400	7			<u>977</u>
ĮŠS.	8	Inventories for sale or use					067
	9	Prepaid expenses and deferred charges	317,508.	9	19	4,	146
	10a	***************************************					
	b	· ' '					
		Part VI of Schedule D		10c			
	11	Investments · publicly traded securities	5,702,370.		4,06		
	12	Investments - other securities. See Part IV, line 11	639,278.	$\overline{}$	31	1,	014
	13	Investments · program-related. See Part IV, line 11		13			
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11	11 006 110	15	2 60		
	16	Total assets. Add lines 1 through 15 (must equal line 34)	11,806,113.		8,68		
	17	Accounts payable and accrued expenses	1,849,299.		1,93	0,.	197
	18	Grants payable	064 001	18		2	250
	19	Deferred revenue	964,821.	1	85	<u> </u>	959
	20	Tax-exempt bond liabilities		20	•		
Liabilities	21	Escrow account liability. Complete Part IV of Schedule D		21			
Ē	22	Payables to current and former officers, directors, trustees, key employees,					
Lia		highest compensated employees, and disqualified persons. Complete Part II of Schedule L		00			
	00	of Schedule L Secured mortgages and notes payable to unrelated third parties		22	1,00	<u> </u>	300
	23 24	Unsecured notes and loans payable		23	1,00	Ω <u>.</u> .	<u>, , , , , , , , , , , , , , , , , , , </u>
	2 4 25	Other liabilities. Complete Part X of Schedule D	6,601,366.	1	16,48	7 1	230
	26	Total liabilities. Add lines 17 through 25	9,415,486.		20,27		
	20	Organizations that follow SFAS 117, check here X and complete	J, 713, 400,	20	20,27	<u> </u>	· · · · ·
s		lines 27 through 29, and lines 33 and 34.	İ				
Net Assets or Fund Balances	27	Unrestricted net assets	1,155,734.	27	-12,81	3 . 1	115
atai	28	Temporarily restricted net assets	1,234,893.	28	1,22		
d B	29	Permanently restricted net assets		29			
Ĕ		Organizations that do not follow SFAS 117, check here					
P.		complete lines 30 through 34.					
sts	30	Capital stock or trust principal, or current funds		30			
SS	31	Paid-in or capital surplus, or land, building, or equipment fund		31			
¥	32	Retained earnings, endowment, accumulated income, or other funds		32	•		
ž	33	Total net assets or fund balances	2,390,627.	33	-11,58	3,7	715.
	34	Total liabilities and net assets/fund balances	11,806,113.	34	8,68		
Par	t X!	Financial Statements and Reporting					
	Λοσο	unting method used to prepare the Form 990: Cash X Accrual	Other		, 	Yes	No
1 2a		the organization's financial statements compiled or reviewed by an independent			2a		x
		the organization's financial statements complied or reviewed by an independent accountant?				Х	1
		s" to lines 2a or 2b, does the organization have a committee that assumes response					
·		w, or compilation of its financial statements and selection of an independent acco	-			х	
3.		result of a federal award, was the organization required to undergo an audit or au			[<u> </u>

Form **990** (2008)

b If "Yes," did the organization undergo the required audit or audits?

Act and OMB Circular A-133?

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)

Open to Public

OMB No. 1545-0047

nonexempt charitable trusts. ▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions. Inspection **Employer identification number** Name of the organization

		B'NAI I							53	<u>-0179</u>	<u>9</u> 71	
Part I	Reason	for Public Cha	rity Status (All organi	izations m	ust comple	te this pa	rt.) (see ins	structions)				
The organ	nization is not	a private foundation	because it is: (Please cl	heck only	one organi	ization.)						
1 🔲	A church, co	onvention of churche	es, or association of chu	rches des	cribed in se	ection 176	D(b)(1)(A)(i	i).				
2 🗀	A school de	scribed in section 1	70(b)(1)(A)(ii). (Attach So	chedule E.)							
з 🗀	A hospital o	r a cooperative hosp	oital service organization	described	l in section	170(b)(1)(A)(iii). (A	ttach Sche	dule H.)			
4 🔲	A medical re	search organization	operated in conjunction	with a ho	spital desc	ribed in s	ection 170	D(b)(1)(A)(ii	ii). Enter th	e hospita	l's nan	ne,
	city, and sta	te:										
5 🔲	An organiza	tion operated for the	benefit of a college or u	iniversity o	wned or o	perated b	y a govern	mental uni	t described	in t		
	section 170	(b)(1)(A)(iv). (Comp	lete Part II.)									
6 🔲	A federal, st	ate, or local governm	nent or governmental un	it describe	ed in sectio	on 170(b)(1)(A)(v).					
7 X	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in											
	section 170	(b)(1)(A)(vi). (Compl	ete Part II.)									
8 🔲	A communit	y trust described in	section 170(b)(1)(A)(vi).	(Complete	e Part II.)							
9	An organizat	tion that normally red	ceives: (1) more than 33	1/3% of it	s support f	from contr	ibutions, r	nembershi	p fees, and	gross re	ceipts	from
	activities rela	ated to its exempt fu	inctions - subject to cert	ain except	ions, and (2) no mor	e than 33	1/3% of its	support fr	om gross	invest	lment
	income and	unrelated business	taxable income (less sec	tion 511 to	ax) from bu	ısinesses	acquired t	by the orga	nization af	ter June 3	30, 197	75.
	See section	509(a)(2). (Complet	e the Part III.)									
10	An organizat	tion organized and o	perated exclusively to te	st for pub	lic safety. S	See sec tio	on 509(a)(4) . (see ins	tructions)			
11 📖	An organizat	ion organized and o	perated exclusively for t	he benefit	of, to perfe	orm the fu	nctions of	, or to carr	y out the p	urposes o	of one	or
	more publicl	y supported organiz	ations described in sect	ion 509(a)((1) or section	on 509(a)(2). See se	ction 509(a)(3). Chec	k the box	that	
		``	organization and compl		-							
	а 🔲 Туре			•	e III - Fund	•	•			Type III - (
е 📖			at the organization is not		-		-					ın
		_	than one or more publicl		_				9(a)(1) or se	ction 509	(a)(2).	
f			tten determination from	the IRS th	at it is a Ty	ре I, Туре	II, or Typ	e III				_
		rganization, check t	***************************************									, L
g	_		organization accepted a			-						I
		•	directly controls, either a								Yes	No
			supported organization?									
			n described in (i) above?									
			a person described in (i)					*************		11g(iii)	L	
h	Provide the i	ollowing information	about the organizations	s tne orgar	lization su	oports.						
		T	(iii) Type of	(b.) lo tho	organization	(n) Did up	u notifu tha	(1:13 lo	tha			
	of supported	(ii) EIN	organization		organization sted in your		tion in col.	l organizatio	n in col. l	(vii) Am		Í
orga	anization		(described on lines 1-9		document?		r support?	(i) organize U.S.	ed in the .?	sup	port	
			above or IRC section (see instructions))	Yes	No	Yes	No	Yes	No			
			(***		 							
			· · · ·							•		
							[
			<u> </u>		 			·				
					}							
					1							
					Ċ							
							[
Total]							
			·	•	tions for F		-					

Schedule A (Form 990 or 990-EZ) 2008 B'NAI B'RITH 53-0179971 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

L	(Complete only if you checke	d the box on line f	5, 7, or 8 of Part I.)				•		
Se	ction A. Public Support		<u> </u>						
Cal	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total		
	Gifts, grants, contributions, and								
	membership fees received. (Do not								
	include any "unusual grants.")	16518119.	13400504.	17397057.	25577694.	23899999.	96793373.		
2	Tax revenues levied for the organ-								
	ization's benefit and either paid to								
	or expended on its behalf								
3	The value of services or facilities								
	furnished by a governmental unit to								
	the organization without charge								
4	Total. Add lines 1 · 3	16518119.	13400504.	17397057.	25577694.	23899999.	96793373.		
5	The portion of total contributions								
	by each person (other than a								
	governmental unit or publicly		ļ	İ					
	supported organization) included	1							
	on line 1 that exceeds 2% of the								
	amount shown on line 11,								
	column (f)								
6	Public Support. Subtract line 5 from line 4.						96793373.		
	ction B. Total Support					<u></u>			
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total		
	Amounts from line 4		13400504.		25577694.	23899999.	96793373.		
8	Gross income from interest,								
	dividends, payments received on								
	securities loans, rents, royalties								
	and income from similar sources	343,901.	391,471.	448,979.	415,010.		1599361.		
9	Net income from unrelated business]							
	activities, whether or not the		}						
	business is regularly carried on								
10	Other income. Do not include gain								
	or loss from the sale of capital								
	assets (Explain in Part IV.)	592,015.	92,760.	323,428.	71,923.	399,766.	1479892.		
11	Total support. Add lines 7 through 10						99872626.		
12	Gross receipts from related activities,	etc. (see instruction	ons)			12 12	,832,829.		
13	First five years. If the Form 990 is for	r the organization's	s first, second, thir	d, fourth, or fifth t	ax year as a sectio	n 501(c)(3)			
	organization, check this box and stor								
	ction C. Computation of Publ	• • •				1 .1			
14	Public support percentage for 2008 (line 6, column (f) di	ivided by line 11, o	olumn (f))		14	<u>96.92 %</u>		
15	Public support percentage from 2007	' Schedule A, Part	IV-A, line 26f	. ,		15	<u>96.15 %</u>		
16a	33 1/3% support test - 2008. If the o								
	stop here. The organization qualifies								
b	33 1/3% support test - 2007. If the o	•							
	and stop here. The organization qual								
17a	10% -facts-and-circumstances tes								
	and if the organization meets the "fac	ts-and-circumstan	ces" test, check th	nis box and stop f	nere. Explain in Pa	rt IV how the orgar	nization		
	meets the "facts-and-circumstances"	•	•		-				
b	10% -facts-and-circumstances test								
	more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the								
	organization meets the "facts-and-circ		_						
18	Private foundation. If the organizatio	n did not check a	<u>box on line 13, 16</u> ;	a, 16b, 17a, or 17i	b, check this box a	ind see instruction	s		

Schedule A (Form 990 or 990-EZ) 2008

	rt III Support Schedule for	<u>Organizations</u>	Described in	Section 509(a)(2) (Complete only	if you checked the t	oox on line 9 of Part I.
	tion A. Public Support			r	1		- 1
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and			1			
	membership fees received. (Do not						f
	include any "unusual grants.")						
	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						į
3	Gross receipts from activities that						
	are not an unrelated trade or bus- iness under section 513						
	Tax revenues levied for the organ-						
	ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 - 5						ļ
	Amounts included on lines 1, 2, and 3 received from disqualified persons						
	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000						
C	Add lines 7a and 7b						
	Public support (Subtract line 7c from line 6.)				<u> </u>		
Sec	tion B. Total Support					, 	
	ndar year (or fiscal year beginning in)▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	Amounts from line 6						
	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is						
12	other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
	Total support (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for	r the organization's	s first, second, thire	d, fourth, or fifth ta	ax year as a section	n 501(c)(3) organiz	zation,
							>
	tion C. Computation of Publ					-	
	Public support percentage for 2008 (15	%
	Public support percentage from 2007					16	<u>%</u>
	tion D. Computation of Inve					1	
	nvestment income percentage for 20					17	<u>%</u>
	nvestment income percentage from :						<u>%</u>
	33 1/3% support tests - 2008. If the	-					
	more than 33 1/3%, check this box a						
	33 1/3% support tests - 2007. If the	-					
	ine 18 is not more than 33 1/3%, che						>
20 F	Private foundation. If the organization	n did not check a l	box on line 14, 19a	ı, or 19b, check th			
					Sch	erane a reorm 99	. or somether / 1 24 K 18

Schedule A (Form 990 or 990 EZ) 2008 B NAI B RITH	53-0179971 Page 4
Schedule A (Form 990 or 990 EZ) 2008 B NAT B RITH Part IV Supplemental Information. Complete this part to provide the explanation required by Part II, line	e 10; Part II, line 17a or 17b;
or Part III, line 12. Provide any other additional information. (see instructions)	
	•
SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME	:
MISCELLANEOUS - RELATED PURPOSES	
	
	·

Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

Attach to Form 990, 990-EZ, and 990-PF.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization **Employer identification number** B'NAI B'RITH 53-0179971 Organization type (check one): Section: Filers of: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. (Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.) **General Rule** For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections

 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.)

Caution. Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must answer "No" on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

823451 12-18-08

Name of organization

Employer identification number

В	'NAI	в'	RI	TH
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53-0179971

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	POSENBLOOM FAMILY TRUST 9460 WILSHIRE BLVD, 800 BEVERLY HILLS, CA 90212	\$ 653,598.	Person X Payroll Oncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	STANLEY NORMAN JACOBS (ESTATE OF) 500 5TH AVE, 1610 NEW YORK, NY 10110	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		- \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		- - \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		. \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		s	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

SCHEDULE C

(Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

2008 Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

To be completed by organizations described below.

Attach to Form 990 or Form 990-EZ.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

Section	on 501(c)(4), (5), or (6) organiza	ations: Complete Part III.		····	
	organization			Empl	oyer identification number
	B'NAI E	3'RITH			53-0179971
Part I-		y all organizations exem	pt under section	1 501(c) and section 5	27 organizations.
	See the instructions for S				
		zation's direct and indirect politic			^
					^
3 Volui	nteer hours				
Part I-I	To be completed b	y all organizations exem	nt under section	501(c)(3)	
T CITE	See the instructions for		pt under decile		
1 Enter		incurred by the organization und	der section 4955	▶\$	0.
2 Ente	the amount of any excise tax	incurred by organization manag	ers under section 495	55 ► \$	
	="	on 4955 tax, did it file Form 4720			
	•				
	e " describe in Part IV				
Part I-0	To be completed b	y all organizations exem	pt under section	n 501(c), except sectio	n 501(c)(3).
	See the instructions for S				
		d by the filing organization for se			
		nization's funds contributed to of		. .	
		function expenditures. Add lines			
		1120-POL for this year?			—
		mployer identification number (El e if the amount was paid from the			
prom	otly and directly delivered to	a separate political organization,	such as a separate s	egregated fund or a political	action committee (PAC).
	litional space is needed, prov		·		, -
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization.
					If none, enter -0

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule C (Form 990 or 990-EZ) 2008

832041 12-18-08

Schedule C (Form 990 or 990-EZ) 2008	B'NAI B'RI	тн		53-(0179971 Page 2
Part II-A To be completed b				t filed Form 576	8
(election under sec			chedule C for details.		
	ation belongs to an affil	= :			
B Check 🕨 💹 if the filing organiza	ation checked box A ar	id "limited control" p	rovisions apply.		
	its on Lobbying Exper ditures" means amou		l.)	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to infl	luence public opinion (grassroots lobbying)			
b Total lobbying expenditures to infl	' = '		ĺ		
c Total lobbying expenditures (add l					
d Other exempt purpose expenditur					
e Total exempt purpose expenditure					
f Lobbying nontaxable amount. Ent					<u> </u>
If the amount on line 1e, column (a)	· · ·	oying nontaxable ar			
Not over \$500,000		the amount on line 1			
Over \$500,000 but not over \$1,00			cess over \$500,000.		
Over \$1,000,000 but not over \$1,5			cess over \$1,000,000		
Over \$1,500,000 but not over \$17			ess over \$1,500,000.		
Over \$17,000,000	\$1,000,0	000			
	-1 OF04 -515 40				
g Grassroots nontaxable amount (er					
 h Subtract line 1g from line 1a. Ente i Subtract line 1f from line 1c. Enter 					
j If there is an amount other than ze	•				
reporting section 4911 tax for this					Yes No
reporting section 4911 tax for this		raging Period Unde	r Section 501/h)	***************************************	16510
	zations that made a se	ection 501(h) election	on do not have to comp a through 2f of the inst		
	Lobbying Expen	ditures During 4-Ye	ear Averaging Period		
Calendar year (or fiscal year beginning in)	(a) 2005	(ь) 2006	(c) 2007	(d) 2008	(e) Total
On Lobbying partovable amount					
Lobbying non-taxable amount Lobbying ceiling amount					
(150% of line 2a, column(e))					
(10073 01 1110 224) 00101111(0)				•	
c Total lobbying expenditures					
e . e.c. lossying experiendlys					
d Grassroots non-taxable amount					
e Grassroots ceiling amount					
(150% of line 2d, column (e))					<u></u>
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2008

Schedule C (Form 990 or 990-EZ) 2008 B'NAI B'RITH 53-0179971 Page 3
Part II-B To be completed by organizations exempt under section 501(c)(3) that have NOT filed Form 5768 (election under section 501(h)). See the instructions for Schedule C for details.

		(8	3)	(1	o)
		Yes	No	Amo	ount
1	During the year, did the filing organization attempt to influence foreign, national, state or		-		
	local legislation, including any attempt to influence public opinion on a legislative matter				
	or referendum, through the use of:				
а	Volunteers?		X		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	X			
С	Media advertisements?		X		
d	Mailings to members, legislators, or the public?	X		9(0,966.
е	Publications, or published or broadcast statements?		X		
f	Grants to other organizations for lobbying purposes?		X		
g	Direct contact with legislators, their staffs, government officials, or a legislative body?		X		
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means?		<u>X</u>		
i	Other activities? If "Yes," describe in Part IV		Х		
j	Total lines 1c through 1i			9(0 <u>,966</u> ,
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X		
b	If "Yes," enter the amount of any tax incurred under section 4912				
C	If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
² ar	t III-A To be completed by all organizations exempt under section 501(c)(4),	section	501(c)(5)	, or sect	ion
	501(c)(6). See the instructions for Schedule C for details.				
				Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?				
1 2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? III-B To be completed by all organizations exempt under section 501(c)(4),	section	2 3 501(c)(5)	, or sect	ion
2	Did the organization make only in house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year?	section if Part III	2 3 501(c)(5) -A, ques	, or sect	ion
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2 3 Par 1 2 a b c 3 4	Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? III-B To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details. Dues, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) IV Supplemental Information Determine the prior year? Taxable amount of provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and the prior year?	section if Part III cal	2 3 501(c)(5) -A, ques 1 2a 2b 2c 3	tion 3 is	
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2 3 Par 1 2 a b c 3 4	Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? III-B To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details. Dues, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) IV Supplemental Information Determine the prior year? Taxable amount of provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and the prior year?	section if Part III cal	2 3 501(c)(5) -A, ques 1 2a 2b 2c 3	tion 3 is	
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2 3 Par 1 2 a b c 3 4	Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? III-B To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details. Dues, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) IV Supplemental Information Determine the prior year? Taxable amount of provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and the prior year?	section if Part III cal	2 3 501(c)(5) -A, ques 1 2a 2b 2c 3	tion 3 is	
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2 3 Par 1 2 a b c 3 4	Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? III-B To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details. Dues, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) IV Supplemental Information Determine the prior year? Taxable amount of provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and the prior year?	section if Part III cal	2 3 501(c)(5) -A, ques 1 2a 2b 2c 3	tion 3 is	
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2 3 Par 1 2 a b c 3 4	Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? III-B To be completed by all organizations exempt under section 501(c)(4), 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered "No" OR answered "Yes." See Schedule C instructions for details. Dues, assessments and similar amounts from members Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the exceeded the organization agree to carryover to the reasonable estimate of nondeductible lobbying and pexpenditure next year? Taxable amount of lobbying and political expenditures (line 2c total minus 3 and 4) IV Supplemental Information Determine the prior year? Taxable amount of provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and the prior year?	section if Part III cal	2 3 501(c)(5) -A, ques 1 2a 2b 2c 3	tion 3 is	

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

2008
Open to Public Inspection

Name of the organization

Employer identification number 53 - 0179971

	B'NAI B'RITH		53-0179971
Pa	rt I Organizations Maintaining Donor Advise	d Funds or Other Similar Fun	ds or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line	9 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v	writing that the assets held in donor ad	vised funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes I
6	Did the organization inform all grantees, donors, and donor a	dvisors in writing that grant funds may	be used only
	for charitable purposes and not for the benefit of the donor o	r donor advisor or other impermissible	private benefit? Yes
Pa	t II Conservation Easements. Complete if the org	anization answered "Yes" to Form 990), Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	
	Preservation of land for public use (e.g., recreation or p	leasure) Preservation of an I	historically important land area
	Protection of natural habitat	Preservation of cert	tified historic structure
	Preservation of open space		
2	Complete lines 2a-2d if the organization held a qualified conse	ervation contribution in the form of a co	onservation easement on the last day
	of the tax year.		
	·		Held at the End of the Ye
а	Total number of conservation easements		2a
ь	Total acreage restricted by conservation easements		1
c	Number of conservation easements on a certified historic stru		
d	Number of conservation easements included in (c) acquired a	fter 8/17/06	2d
3	Number of conservation easements modified, transferred, rele		
	year ►	-	
4	Number of states where property subject to conservation eas	sement is located >	_
5	Does the organization have a written policy regarding the peri	iodic monitoring, inspection, violations,	_ , and
	enforcement of the conservation easements it holds?		
6	Staff or volunteer hours devoted to monitoring, inspecting, an		
7	Amount of expenses incurred in monitoring, inspecting, and e	enforcing easements during the year	·\$
8	Does each conservation easement reported on line 2(d) above	e satisfy the requirements of section 17	70(h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?	,,	Yes
9	In Part XIV, describe how the organization reports conservation		
	include, if applicable, the text of the footnote to the organizati	ion's financial statements that describe	es the organization's accounting for
	conservation easements.		
Pa	t III Organizations Maintaining Collections of	Art, Historical Treasures, or	Other Similar Assets.
	Complete if the organization answered "Yes" to Form 9	990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116, not	to report in its revenue statement and	balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, ed	ucation, or research in furtherance of p	oublic service, provide, in Part XIV, the text
	the footnote to its financial statements that describes these it	ems.	
b	If the organization elected, as permitted under SFAS 116, to r	eport in its revenue statement and bala	ance sheet works of art, historical treasure
	or other similar assets held for public exhibition, education, or	research in furtherance of public servi	ice, provide the following amounts relating
	these items:		
	(i) Revenues included in Form 990, Part VIII, line 1		> \$
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical trea		
•	the following amounts required to be reported under SFAS 11		·
а	Revenues included in Form 990, Part VIII, line 1		> \$
b	Assets included in Form 990, Part X		La contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contraction of the contractio
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LHA	For Privacy Act and Paperwork Reduction Act Notice, see	the instructions for Form 990.	Schedule D (Form 990) 20

Schedule D (Form 990) 2008

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Total. Add lines 1a-1e. (Column (d) should equal Form 990, Part X, column (B), line 10(c).)

(a) Description of security or category (including name of security)	(b) Book value		(c) Method of value ost or end-of-year ma	
Financial derivatives and other financial products				
Closely-held equity interests				
Other				
	<u> </u>			
Total. (Col (b) should equal Form 990, Part X, col (8) line 12.)	•			
Part VIII investments - Program Related.	See Form 990, Part X	, line 13.		
(a) Description of investment type	(b) Book value	Co	(c) Method of value ost or end-of-year ma	
				
	1		 .	
				
Total. (Col (b) should equal Form 990, Part X, col (B) line 13.)	•			
Part IX Other Assets. See Form 990, Part X, lin	e 15.	!		<u> </u>
) Description			(b) Book value
······	· · · · · · · · · · · · · · · · · · ·			
* "				

			•	
Takel (Column (h) should equal Form 000, Part V ani (R)	line 15 l			
Total. (Column (b) should equal Form 990, Part X, col (b) Part X Other Liabilities. See Form 990, Part X				
(a) Description of liability	, 1110 20.	(b) Amount		
Federal income taxes			1	
ACCRUED PENSION BENEFIT COST	: FASB 158	16,487,239.		
			1	
			j	
			1	
			ļ	
			4	
		10-10-11	-	
Total. (Column (b) should equal Form 990, Part X, col (B)	line 25.) 🕨	16,487,239.	L	

under FIN 48. 832053 12-23-08

Schedule D (Form 990) 2008

B'NAI B'RITH 53-0179971 Page 4 Schedule D (Form 990) 2008 Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements 24,420,357. 1 Total revenue (Form 990, Part VIII, column (A), line 12) <u>27,960,394.</u> 2 Total expenses (Form 990, Part IX, column (A), line 25) 2 Excess or (deficit) for the year. Subtract line 2 from line 1 -3,540,037. 3 3 Net unrealized gains (losses) on investments 4 Donated services and use of facilities 5 5 6 Investment expenses 6 Prior period adjustments 7 7 <u>-10,434,305.</u> 8 Other (Describe in Part XIV) 8 -10,434,305. Total adjustments (net). Add lines 4-8 9 Excess or (deficit) for the year per financial statements. Combine lines 3 and 9 10 -13,974,342 Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return 25,068,686. Total revenue, gains, and other support per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12: 117,212. Net unrealized gains on investments 2a Donated services and use of facilities 2b 2c C Recoveries of prior year grants 691.817. Other (Describe in Part XIV) 809,029. Add lines 2a through 2d 2e 24,259,657. 3 Subtract line 2e from line 1 Amounts included on Form 990, Part VIII, line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIV) 160,700. Add lines 4a and 4b Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.) 420,357 Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return 28,491,511. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities _____ 2a 2b Prior year adjustments c Losses reported on Form 990, Part IX, line 25 2c 691,817 2d d Other (Describe in Part XIV) Add lines 2a through 2d <u>691,817.</u> 20 799,694. Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b 160,700 Other (Describe in Part XIV) Add lines 4a and 4b 160,700. Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.) Part XIV Supplemental Information Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. PART V, LINE 4: BBI HAS AN ENDOWMENT FUND WHICH BENEFITS BOTH THE GENERAL CHARITABLE PURPOSE OF BBI AS WELL AS RESTRICTED PURPOSES. THE "ENDOWMENT" INCLUDES BOTH DONOR-RESTRICTED ENDOWMENT FUNDS AS WELL AS FUNDS DESIGNATED BY BBI TO FUNCTION AS ENDOWMENTS. THE MAJORITY OF THE ENDOWMENT IS SET UP FOR RESTRICTED PURPOSES SUCH AS TO PROVIDE AN INCOME DISTRIBUTION TO SUPPORT BBI'S HUMAN RIGHTS AND PUBLIC POLICY, OUR JUDAIC PROGRAMS, CAMP SCHOLARSHIPS, SPORTS LODGES OR BB'S SENIORS PROGRAM.

ARE SOME PHILANTHROPIC FUNDS WHICH SUPPORT B'NAI B'RITH AS WELL AS OTHER

Schedule D (Form 990) 2008

Part XIV Supplemental Information (continued)

CHARITABLE ORGANIZATIONS NOT RELATED TO B'NAI B'RITH. ADDITIONALLY, THERE
IS A GENERAL ENDOWMENT THAT PROVIDES FOR AN INCOME DISTRIBUTION FOR
UNRESTRICTED PURPOSES TO THE ORGANIZATION.

PART X: ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES - THE FINANCIAL ACCOUNTING STANDARDS BOARD ("FASB") HAS ISSUED INTERPRETATION NO. 48 ("FIN 48"), WHICH CLARIFIES GENERALLY ACCEPTED ACCOUNTING PRINCIPLES FOR RECOGNITION, MEASUREMENT, PRESENTATION AND DISCLOSURE RELATING TO UNCERTAIN TAX POSITIONS. FIN 48 APPLIES TO BUSINESS ENTERPRISES, NOT-FOR-PROFIT ENTITIES, AND PASS-THROUGH ENTITIES, SUCH AS S CORPORATIONS AND LIMITED LIABILITY COMPANIES. ON DECEMBER 30, 2008, THE FASB ISSUED FASB STAFF POSITION (FSP) FIN 48-3, EFFECTIVE DATE OF FASB INTERPRETATION NO. 48 FOR CERTAIN NONPUBLIC ENTERPRISES, WHICH ALLOWS DEFERRAL OF FIN 48 FOR CERTAIN NONPUBLIC ENTERPRISES INCLUDED WITHIN THIS FSP'S SCOPE TO THE ANNUAL FINANCIAL STATEMENTS FOR FISCAL YEARS BEGINNING AFTER DECEMBER 15, 2008. THE COMPANY HAS ELECTED TO DEFER IMPLEMENTATION OF FIN 48 TO ITS ANNUAL CONSOLIDATED FINANCIAL STATEMENTS ENDING ON JUNE 2009. FOR FINANCIAL STATEMENTS COVERING PERIODS PRIOR TO 2009, THE COMPANY EVALUATES UNCERTAIN TAX POSITIONS IN ACCORDANCE THE FASB'S STATEMENT OF FINANCIAL ACCOUNTING STANDARDS (SFAS) NO. 5 ACCOUNTING FOR CONTINGENCIES. UNDER THIS APPROACH, DISCLOSURE IS NOT REQUIRED OF A LOSS CONTINGENCY INVOLVING AN UNASSERTED CLAIM OR ASSESSMENT WHEN THERE HAS BEEN NO MANIFESTATION BY A POTENTIAL CLAIMANT OF AN AWARENESS OF A POSSIBLE CLAIM OR ASSESSMENT UNLESS IT IS CONSIDERED PROBABLE THAT A CLAIM WILL BE ASSERTED AND THERE IS A REASONABLE POSSIBILITY THAT THE OUTCOME WILL BE UNFAVORABLE.

PART XI, LINE 8 - OTHER ADJUSTMENTS:

Schedule D (Form 990) 2008

Schedule F (Form 990)

Statement of Activities Outside the United States

► Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, line 15, or line 16.

2008
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

Employer identification number

B'NAI B'RITH				53-01799	71
Part i General Info	rmation on A	Activities Ou	tside the United States. Comp	plete if the organization answered	'Yes"
to Form 990, Pa	rt IV, line 14b.				
1 For grantmakers. Does	s the organization	n maintain recor	ds to substantiate the amount of the g	grants or assistance, the	
grantees' eligibility for t	he grants or assi	stance, and the	selection criteria used to award the gr	rants or assistance?	Yes 🔲 No
			•		
2 For grantmakers. Desc	cribe in Part IV th	e organization's	procedures for monitoring the use of	grant funds outside the United Sta	ates.
•		-	•		
3 Activities per Region, (L	Jse Schedule F-1	(Form 990) if a	dditional space is needed.)		
(a) Region	(b) Number of	(c) Number of	(d) Activities conducted in region	(e) If activity listed in (d)	(f) Total
,, -	offices	employees or	(by type) (i.e., fundraising,	is a program service,	expenditures
	in the region	agents in	program services, grants to	describe specific type	in region
		region	recipients located in the region)	of service(s) in region	
				SUPPORTING LOCAL JEWISH	
			PROGRAM SERVICES, GRANTS TO	PROGRAMS, HUMANITARIAN	
MIDDLE EAST AND	ļ		RECIPIENTS LOCATED IN	HELP TO GEORGIA, AND	
	1	1	REGION.	SCHOLARSHIPS.	231 036
NORTH AFRICA	1		REGION.	SCHOLARSHIPS,	331,036,
			DDOGDAY GERLYGER GRAVES TO		
			PROGRAM SERVICES, GRANTS TO		
			RECIPIENTS LOCATED IN	SUPPORTING LOCAL JEWISH	
EUROPE	1	11	REGION.	PROGRAMS.	7,500.
			PROGRAM SERVICES, GRANTS TO		
			RECIPIENTS LOCATED IN	SUPPORTING LOCAL JEWISH	
NORTH AMERICA	0	0	REGION.	SENIOR HOUSING PROGRAMS.	125,000.
			PROGRAM SERVICES, GRANTS TO	PROVIDING MEDICAL	
CENTRAL AMERICA AND			RECIPIENTS LOCATED IN	SUPPLIES TO COMMUNITIES	
THE CARIBBEAN	0	0	REGION.	IN CRISIS.	118,496
				1	
			PROGRAM SERVICES, GRANTS TO	PROVIDING MEDICAL	
			RECIPIENTS LOCATED IN	SUPPLIES TO COMMUNITIES	
SOUTH AMERICA	0	0	REGION.	IN CRISIS.	14,284,232,
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Tatala		-			44 055 55:
Totals	. 2	2			14.866.264.
LHA For Privacy Act and Pa	perwork Reduct	tion ACT Notice	, see the Instructions for Form 990.	Schedule F (Form 990) 2008

Page 2

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 Use Schedule F-1 (Form 990) if additional space is needed. Schedule F (Form 990) 2008 PartII

1								
(a) Name of organization	and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(n) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
			PROVIDING		ELECTRONIC			
		MIDDLE EAST AND	HUMANITARIAN HELP TO		FUND OR WIRE			_
		NORTH AFRICA	GEORGIA.	25,000,	TRANSFER	0,		:
			SUPPURITING LOCAL		ELECTRONIC			
			JEWISH SENIOR HOUSING		FUND OR WIRE			
		NORTH AMERICA	PROGRAMS.	125 000	TRANSFER	0.		
					ELECTRONIC			
			SUPPORTING LOCAL		FUND OR WIRE			
		EUROPE	JEWISH PROGRAMS.	7,500	TRANSFER	0.		
			PROVIDING MEDICAL					
			SUPPLIES TO					
			COMMUNITIES IN					MANUFACTURER
		SOUTH AMERICA	CRISIS.	0		2440358.	MEDICAL SUPPLIES	FORMULA
			PROVIDING MEDICAL					
	, , , ,		SUPPLIES TO					
			COMMUNITIES IN					MANITERSCO
		SOUTH AMERICA	CRISTS	c		11843874	11843874MEDICAL STEDE	CODMIT A
			1			*/ OC * OT T	SEDICAL SOFFLIES	FORMOLA
			PROVIDING MEDICAL					
			SUPPLIES TO					
		CENTRAL AMERICA	COMMUNITIES IN					MANUFACTURER
		AND THE CARIBBEAN	CRISIS,	0.		118,496.	496. MEDICAL SUPPLIES	FORMULA
2 Enter total number of	organizations that ar	Enter total number of organizations that are recognized as charities by th	s by the foreign country or for which the grantee or counsel has provided a	which the grante	e or counsel has pro	ovided a		
	ivalency letter					A		9
s Enter total number of other organizations or entitles	otner organizations	or entities				•		0
							Schedu	Schedule F (Form 990) 2008

B'NAI B'RITH

Schedule F (Form 990) 2008

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. 53-0179971 Use Schedule F-1 (Form 990) if additional space is needed.

Page 3

Schedule F (Form 990) 2008 (h) Method of valuation (book, FMV, appraisal, other) (g) Description of non-cash assistance (f) Amount of non-cash assistance ELECTRONIC FUND OR WIRE (e) Manner of cash disbursement 6 000 TRANSFER (d) Amount of cash grant (c) Number of recipients MIDDLE EAST AND (b) Region NORTH AFRICA (a) Type of grant or assistance SCHOLARSHIP

SCHEDULE G

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

2008

Open To Public Inspection

Name of the organization	DIDIMI									entification	number
Part I Fundraising Activitie		organiza	ation anewe	red "	/oc" t/	Form 990 Part IV li	no 17	<u> 53-</u>	-0179	9/1	
1 Indicate whether the organization ra a X Mail solicitations b X Email solicitations c Phone solicitations d X In-person solicitations 2 a Did the organization have a written key employees listed in Form 990, b If "Yes," list the ten highest paid in compensated at least \$5,000 by the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part of the second part	aised funds through or oral agreement Part VII) or entity ir dividuals or entities	any of e f g with any connects (fundra	the followir Solicitat Solicitat Special y individual ction with p aisers) pursi	ng acti ion of ion of fundra (inclu- rofess	vities. non-g gover aising ding o ional f	Check all that apply. overnment grants nment grants events fficers, directors, trus fundraising services? ements under which t	tees	or [X Yes		No
(i) Name of individual or entity (fundraiser)	(ii) A	ctivity		(iii) fundi have c or con contrib	Did alser ustody trol of utions?	(iv) Gross receipts from activity	tò (oi	r retai undra	nt paid ned by) iser col. (i)	(vi) Amou to (or retai organiza	ned by)
	CONSULTS		DIRECT	Yes	No						-
AB DATA	MAIL PROC				X	2,033,131.	3	26,	154.	1,706,	<u>977.</u>
BDI DEVELOPMENT	CONSULTS DINNERS I		RAM		_X	836,261.	4	17,	547.	418,	714.
						2,869,392.	7		701	2 125	601
Total 3 List all states in which the organization AK,AL,AR,AZ,CA,CT,DC DK,OR,RI,SC,TN,UT,VA	FL, GA, IL,				or has	been notified it is exe	mpt	from i	registrati		ng.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule G (Form 990 or 990-EZ) 2008

Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other Events (d) Total Events (Add col. (a) through DINNERS GIVING CLUBS col. (c)) (total number) (event type) (event type) Revenue 875,746 666,563. 6,723 1,549,032. 1 Gross receipts 875,746 666,563 2 Less: Charitable contributions 1,542,309. 6,723 6,723. 3 Gross revenue (line 1 minus line 2) 4 Cash prizes Non-cash prizes Direct Expenses Rent/facility costs 397,509 294,308 691,817. Other direct expenses 691,817. 8 Direct expense summary. Add lines 4 through 7 in column (d) -685,094. Net income summary. Combine lines 3 and 8 in column (d) Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/Instant (d) Total gaming (Add Revenue (a) Bingo (c) Other gaming bingo/progressive bingo col. (a) through col. (c)) Gross revenue 2 Cash prizes Direct Expenses 3 Non-cash prizes Rent/facility costs Other direct expenses Yes Yes Volunteer labor Direct expense summary. Add lines 2 through 5 in column (d) Net gaming income summary. Combine lines 1 and 7 in column (d) Yes No Enter the state(s) in which the organization operates gaming activities: a Is the organization licensed to operate gaming activities in each of these states? b If "No," Explain: 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? 10a b If "Yes," Explain: Does the organization operate gaming activities with nonmembers? 11

Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to

administer charitable gaming?

Sch	edule G (Form 990 or 990-EZ) 2008 B'NAI B'RITH	53-017	9971	L Pa	age 3
				Yes	No
13	Indicate the percentage of gaming activity operated in:				
a	The organization's facility	a %			
þ	An outside facility	b %] [
14	Provide the name and address of the person who prepares the organization's gaming/special events books at	nd records:			
	Name				
	Address >				
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue	?	15a		•
b	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the of gaming revenue retained by the third party > \$	amount			
	If "Yes," enter name and address:				
·	in 165, enternante and address.			ŀ	
	Name				
	Address >	 			
16	Gaming manager information:				
	Name			i	
	Gaming manager compensation ▶ \$				
	Description of services provided				
	Director/officer Employee Independent contractor			ļ	
17	Mandatory distributions:				
	Is the organization required under state law to make charitable distributions from the gaming proceeds to				
	retain the state gaming license?	***************************************	17a		
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent i organization's own exempt activities during the tax year > \$				
		edule G (Form 990	or 990)-EZ)	2008
		•		•	

KHEDULE I		Č		:			OMB No. 1545-0047
		Grants and	Grants and Other Assistance to Organizations,	to Organizations	٠		-
		Govern	Governments, and Individuals in the U.S.	uals in the U.S.			8000
epartment of the Treasury ternal Revenue Service	Comple	▼ Complete if the organizatio	in answered "Yes,	" on Form 990, Pa	rganization answered "Yes," on Form 990, Part IV, lines 21 or 22.		Open to Public
			Attach to Form 950.	n 990.			Inspection
lame of the organization B'NAI B'RITH	TH						Employer identification number 53_0170071
.≒	Assistance		†		į		1/66/170 66
1 Does the organization maintain records to substantiate the amount of	substantiate the	amount of the grants	or assistance, the	grantees' eligibility	for the grants or assi	the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	ion
criteria used to award the grants or assistance?	псе?				,		X Yes No
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	edures for monito	pring the use of grant	funds in the United	l States.		h]
Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any	vernments and	Organizations in the	United States. C	omplete if the orga	nization answered "Y	es" on Form 990, Part	IV, line 21, for any
recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed	000. Check this	box if no one recipien	at received more than	an \$5,000. Use Pa	irt IV and Schedule I-1	(Form 990) if additions	al space is needed
1 (a) Name and address of organization or government	(p) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
OCHESTER CENTER							
20 EAST 55TH ST				-		-	TO SUPPORT LOCAL JEWISH
EW YORK, NY 10022		501(C)(3)	5,000.	0			PROGRAMS.
		•					TO SUPPORT THE
							REPRESENTATIVE VOICE OF
							THE ORGANIZED AMERICAN
EW YORK NY 10016		501(c)(3)	10,800.	0			JEWISH COMMUNITY.
							TO SUPPORT TAKING THE
PRESI	•						LEAD TO EXPLAIN AND
THIRD							ANALYZE ISSUES, PROVIDE A
IEW YORK, NY 10017		501(C)(4)	26 265.	0			LINK BETWEEN AMERICAN
OUNDATION FOR JEWISH CAMPUS LIFE							
100 8TH ST NW							TO PROVIDE OPPORTUNITIES
ASHINGTON, DC 20001		501(C)(3)	8,333,	0			FOR JEWISH STUDENTS.
TWC TWC							TO SUPPORT YOUNG JEWISH
- THE							PEOPLE SO THAT THEY MAY
OZU K ST NW, 7TH FLOOR							ENRICH OTHER JEWISH
ASHINGTON DC 20006		501(C)(3)	21,971,	0.			PEOPLE AND THE WORLD.
120 EYECTITUTE TOWER 3500 N							
9							TO PROVIDE SOCIAL
AUSEWAY BLVD METAIRIE, LA	'						SERVICES FOR THE
		501(C)(3)	5,000,	0.			UNDERPRIVILEGED.
	government org	Janizations					7.
							1.
HA For Privacy Act and Paperwork Reduction Act Notice, see the Ins	on Act Notice,	see the Instructions	tructions for Form 990.				Schedule I (Form 990) 2008
ביייסט מסים זיי המגמ הפס	ניסט מיסש ניסט	:	THE THE THE PERSON	ţ			

B'NAI B'RITH

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed. Schedule I (Form 990) 2008

Part III Grants and Othe

Page 2

53-0179971

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: CONFERENCE OF PRESIDENTS

832102 12-18-08

Schedule I (Form 990) 2008

Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE 1-1 (Form 990)

Open to Public

OMB No. 1545-0047 2008 Inspection Attach to Form 990 to list additional information for Part II and Part III, Schedule I (Form 990). Continuation Sheet for Schedule I (Form 990)

REBUILDING JEWISH LIFE IN TO SUPPORT LOCAL JEWISH WELL-BEING OF OVER ONE (h) Purpose of grant or assistance MILLION JEWS WHO ARE Employer identification number TO HELP SECURE THE 53-0179971 PROGRAMS (g) Description of non-cash assistance (f) Method of valuation (book, FMV, appraisal, other) Part | Continuation of Grants and Other Assistance to Governments and Organizations in the U.S. (Schedule I (Form 990), Part II.) (e) Amount of assistance non-cash (d) Amount of cash grant 9.629 15,888 section if applicable (c) IRC Code 501(C)(3) 501(C)(3) Enter total number of Section 501(c)(3) and government organizations (b) EIN B'NAI B'RITH Enter total number of other organizations .. JEWRY - 2020 K ST NW, NO. 7800 NATIONAL CONFERENCE ON SOVIET (a) Name and address of organization or government DEARBORN HEIGHTS, MI 48127 8283 N TELEGRAPH ROAD WASHINGTON, DC 20006 BARRISTERS UNIT

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

B'NAI B'RITH

Open to Public Inspection

Name of the organization

Employer identification number 53-0179971

P	art I Questions Regarding Compensation	· · · · · · · · · · · · · · · · · · ·	.	
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel			
	X Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision			
	of all of the expenses described above? If "No," complete Part III to explain	<u>1b</u>	_X_	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,	1		
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	X	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study	1		
	X Form 990 of other organizations X Approval by the board or compensation committee	1		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a:			
а	Receive a severance payment or change of control payment?	4a	8	X
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?			Х
	Participate in, or receive payment from, an equity-based compensation arrangement?			Х
•	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
		i l		
	Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
_	contingent on the revenues of:			
а	The organization?	5a		X
	Any related organization?			X
	If "Yes," to line 5a or 5b, describe in Part III.			_ - _
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
•	contingent on the net earnings of:		İ	
а	The organization?	6a	ľ	x
	Any related organization?			X
-	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
•	not described in lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
-	initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	İ	Х
	initial contract exception described in Regs, section 55.4956-4(a)(5)? If if es, idescribe in Part in			<u> </u>

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

		(R) Broakdown of V	(B) Breakdown of M-2 and/or 1090-MISC compensation	Componention	3	ę	Q	Ę	
		(a) Disandowii oi v	שיב מווטיטו וטפטיואוכ	oc compensation	(c)	(O)	(E)	(L)	
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation	compensation	benefits	(D)-(D)(B)	reported in prior Form 990 or Form 990 EZ	
	8	319,795.	0	5,000.	0	8,586.	333,381.	177,903.	
MARIASCHIN	Ξ	0.	0	0.	0	0	0	0	
	Θ	175,64	0	0.	0	9,736.	185,385.	101,862.	
MARK OLSHAN	(ii)		0.	0	0		0		
	Θ	180,84	0	0	0	3.914.	184.760.	96.382.	
HENRY ROSENBAUM	Ξ		0	0	0	4	4	4	
	(3)							1	
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							Schedul	Schedule J (Form 990) 2008	
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SCHEDULE J-2

Department of the Treasury Internal Revenue Service

(Form 990)

Continuation Sheet for Form 990

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

2008
Open to Public Inspection

Name of the Organization

B'NAI B'RITH

Employer Identification number 53-0179971

B'NAI B									53-017	
Part I Continuation of Officers,	<u>Directors, Tr</u>	rus	tee	s, K	(ey	En	nple	<u>oyees, and Highes</u>	t Compensated	Employees
(A)	(B)				C)			(D)	(E)	(F)
Name and Title	Average			Posi				Reportable	Reportable	Estimated
	hours	(c	hecl	k all	that	app	ly)	compensation	compensation	amount of
	per	ŀ	İ					from	from related	other
	week	Ē				Highest compensated employee		the organization	organizations (W-2/1099-MISC)	compensation from the
		direct				E E		(W-2/1099-MISC)	(44-27 1099-141100)	organization
		ee or	stee			aste		(** = / * * * * * * *		and related
		Fust			oyee	ed w				organizations
		Individual trustee or director	institutional trustee	Officer	E.	iest c	Former			
		3	is is	툥	\$	물	Ē			
IAN M. BERKOWITZ					ĺ		ĺ			
DIRECTOR	2.00	Х						0.	0.	0.
LEON BIRBRAGHER							ŀ			
DIRECTOR	2.00	X			l			0.	0.	0.
ARLINE P. BITTKER										
DIRECTOR	2.00	X						0.	0.	0.
CLAUDE BLOCH										
DIRECTOR	2.00	X						0.	0.	0.
JAMES R. BLUMBERG										
DIRECTOR	2.00	X	i					0.	0.	0.
JOSEPH BOGOROCH	=							7 -		
DIRECTOR	2.00	x						0.	0.	0.
ERIC M. BOOK		-=-								
DIRECTOR	2.00	x						0.	0.	0.
PNINA BOR			_							
DIRECTOR	2.00	x						0.	0.	0.
WILLIAM B. BRAM										
DIRECTOR	2.00	X						0.	0.	0.
NANCY A. BRAUN									7 -	
DIRECTOR	2.00	x						0.	0.	0.
ROBERT H. CHICOTSKY	1								•	
DIRECTOR	2.00	x						0.	0.	0.
BRUCE A. COANE		-						**		
DIRECTOR	2.00	x						l o.	0.	0.
ALAN D. COHEN	2.00								<u> </u>	
DIRECTOR	2.00	x						0.	0.	0.
LEON COHEN	1 2100									
DIRECTOR	2.00	x						o.	0.	0.
PEARL COHEN	2.00	-	-							
DIRECTOR	2.00	v						0.	0.	0.
STANLEY G. COHEN	2.00						-			
DIRECTOR	2.00	Y						0.	0.	0.
STEWART S. COHEN	2.00			\vdash				· · ·		
DIRECTOR	2.00	v						o.	0.	0.
KAREN COOPER							-			
DIRECTOR	2.00	x						0.	0.	0.
STUART B. COOPER	2.00	17				-			· · · · · · · · · · · · · · · · · · ·	<u> </u>
DIRECTOR	2.00	v						0.	0.	0.
HAROLD DAVIS	1 2.00		_				-	"		
DIRECTOR	2.00	x						0.	0.	0.
I HA For Privacy Act and Paperwork Reduct			+ha	Inct	*!!	tion	a fa			(Form 990) 2008

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE J-2

Department of the Treasury Internal Revenue Service

(Form 990)

Continuation Sheet for Form 990

OMB No. 1545-0047 Open to Public

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Inspection

Name of the Organization

Employer Identification number 53-0179971

B'NAI B'E									53-017	
Part I Continuation of Officers, Di	rectors, Tr	us	tee	s, ł	(ey	En	npl	oyees, and Highes		Employees
(A)	(B)				C)			(D)	(E)	(F)
Name and Title	Average	_, ا			ition		. 1	Reportable	Reportable	Estimated
	hours per	_(C	neci	(all	tnat	app	I)	compensation	compensation from related	amount of other
	week					92		the	organizations	compensation
		Ę				Highest compensated employee		organization	(W-2/1099-MISC)	from the
		늉	 25			ated e		(W-2/1099-MISC)		organization
		ndividual trustee or director	nstitutional trustee		8	Suadu	ĺ			and related organizations
		ᄩ	tional	_	nploy	stcon				O garneation o
		Indivi	asti	P	Key employee	High	Former			
SHIRLEY R. DIAMOND					T	1	╁		·	
DIRECTOR	2.00	X				ļ		0.	0.	0.
JOSEPH H. DOMBERGER										
DIRECTOR	2.00	Х						0.	0.	0.
SHALOM P. DORON										
DIRECTOR	2.00	X	<u> </u>				<u>L</u>	0.	0.	0.
MICHAEL L. EASLEY										
DIRECTOR	2.00	Х		<u>L</u>			Ļ	0.	0.	0.
LEON ESKENAZI						ĺ		_		_
DIRECTOR	2.00	X	$oxed{oxed}$		<u> </u>	_	_	0.	0.	0.
AARON ETRA					1	İ				_
DIRECTOR	2.00	X	┞		ـ	<u> </u>	_	0.	0.	0.
EDWARD FEINBERG					l					
DIRECTOR	2.00	X	\vdash	-		├-	 	0.	0.	0.
TED M. FELIX		l			1				•	0
DIRECTOR	2.00	X	 		╀	╄	⊢	0.	0.	0.
HERNAN FISCHMAN		٠,						0.	0.	0.
DIRECTOR	2.00	X	├		╁		\vdash	U •	<u></u>	<u></u>
JACK FLEISCHMAN	2.00	Ţ			ĺ			0.	0.	0.
DIRECTOR	2.00	^	\vdash	-	\vdash			0.		
PAOLO FOA DIRECTOR	2.00	x						0.	0.	0.
MARLENE Z. FRANKLIN	2.00		\vdash	 	┢┈	1-				
DIRECTOR	2.00	x						0.	0.	0.
JULIO FROIMOVICH	2.00	41	t		T	 				
DIRECTOR	2.00	x						0.	0.	0.
LUIS GAJ					Т					
DIRECTOR	2.00	x			-			0.	0.	0.
MATTHEW GLICK					1					
DIRECTOR	2.00	X				1		0.	0.	0.
MARGARETE GOLDBERGER										
DIRECTOR	2.00	X	<u> </u>				L	0.	0.	0.
ABRAHAM GOLDSTEIN									_	_
DIRECTOR	2.00	X			_	<u> </u>	<u> </u>	0.	0.	0.
DAVID C. GOLDSTEIN									_	_
DIRECTOR	2.00	X	<u> </u>		-	ļ	<u> </u>	0.	0.	0.
DENNIS GOLDSTEIN		_							_	_
DIRECTOR	2.00	X	₩		1	-	 	0.	0.	0.
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LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

Department of the Treasury Internal Revenue Service

➤ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

2008
Open to Public Inspection

Name of the Organization

B'NAI B'RITH

Employer Identification number 53-0179971

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE J-2

(Form 990)

Continuation Sheet for Form 990

Department of the Treasury Internal Revenue Service ▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

2008
Open to Public Inspection

Name of the Organization

B'NAI B'RITH

Employer Identification number 53-0179971

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

Department of the Treasury Internal Revenue Service Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

2008
Open to Public Inspection

Name of the Organization

B'NAI B'RITH

Employer Identification number

53-0179971

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S. BRUCE PASCAL										
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ROBERT H. PASTON								-		
DIRECTOR	2.00	х						0.	0.	0.
ZIPORA PEER									·	
DIRECTOR	2.00	Х						0.	0.	0.
WILLIAM K. PEIREZ							-			
DIRECTOR	2.00	X						0.	0.	0.
ADRIENNE PERCH					I					
DIRECTOR	2.00	X						0.	0.	0.
JOELLE A. PERELBERG										_
DIRECTOR	2.00	X						0.	0.	0.
TILA E. Butua a Asta and Dan amount Dadentin			41					r Form 000	A distribution 1 A	(Earm 990) 2009

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE J-2

Department of the Treasury Internal Revenue Service

(Form 990)

Continuation Sheet for Form 990

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

2008
Open to Public Inspection

Name of the Organization

B'NAI B'RITH

Employer Identification number

53-0179971

B'NAI B									53-017	
Part I Continuation of Officers,	Directors, T	rus	tee	s, k	(ey	En	npl	oyees, and Highes	t Compensated	Employees
(A)	(B)			(6	C)			(D)	(E)	(F)
Name and Title	Average			Pos	ition			Reportable	Reportable	Estimated
	hours	(0	hec	k all	that	app	oly)	compensation	compensation	amount of
	per						I .	from	from related	other
	week	B	1			loyee		the	organizations	compensation
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		0 10 3				sated		(VV-2/1099-WIGC)		organization and related
		Individual trustee or director	Institutional trustee		32	Highest compensated employee				organizations
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		ğ	誓	Officer	Кеу етріоуее	톭	툴			
ROBERT E. POLLACK		1-	┰							
DIRECTOR	2.00	v	ĺ					0.	0.	0.
GERALD PRIEBAT	2.00	Λ	┢		-		 	0.	<u> </u>	<u> </u>
DIRECTOR	2.00	v						0.	0.	^
DAVID L. RAVICH	2.00	^	╁		-		├	1	0.	0.
	1 2 00	٦,							0	^
DIRECTOR	2.00	X	-	\vdash			-	0.	0.	0.
ARTHUR J. RECHT	1 000									
DIRECTOR	2.00	X						0.	0.	0.
JACOB RECKESS										_
DIRECTOR	2.00	X			_			0.	0.	0.
JOHN PETER REEVES										
DIRECTOR	2.00	X						0.	0.	0.
AARON D. ROSE	İ									
DIRECTOR	2.00	X					<u> </u>	0.	0.	<u> </u>
JEFFREY S. ROSS										
DIRECTOR	2.00	X						0.	0.	0.
STEVEN B. ROTENBERG										
DIRECTOR	2.00	X						0.	0.	0.
HOWARD ROTHMAN										
DIRECTOR	2.00	X					l	0.	0.	0.
GARY P. SALTZMAN										
DIRECTOR	2.00	Х						0.	0.	0.
STEPHEN R. SATISKY										
DIRECTOR	2.00	X						0.	0.	0.
PETER SCHIFF										
DIRECTOR	2.00	x						0.	0.	0.
DANIEL M. SCHYDLOWSKY										
DIRECTOR	2.00	x						0.	0.	0.
RENEE SHARON							-			
DIRECTOR	2.00	x						0.	0.	0.
JEFFREY R. SHER	2.00	**		-	1	_		.		
DIRECTOR	2.00	x	Ī					0.	0.	0.
ZELMAR B. SHRELL	2.00		\dashv	\dashv		\dashv				<u></u>
DIRECTOR	2.00	v						0.	0.	0.
MURRAY H. SHUSTERMAN	2.00	Λ	_	_	\dashv	┥		· · · · · ·	U•	<u> </u>
DIRECTOR	2.00				Í			0.	0.	^
MARVIN M. SIFLINGER	4.00	^		\dashv	\dashv	\dashv		U •	<u> </u>	0.
DIRECTOR	2 00	v						0.	0	^
	2.00	Λ	\dashv	\dashv	+	\dashv		U .	0.	0.
IRVING SILVER	2.00					ı			_	^
DIRECTOR		Λ						0.	O.	0.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

Department of the Treasury Internal Revenue Service

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

2008
Open to Public Inspection

Name of the Organization

B'NAI B'RITH

Employer Identification number 53-0179971

Part I Continuation of Officers,		'us'	tee	s. K	ev	En	lar	ovees, and Highes	t Compensated	
(A)	(B)			(((D)	(E)	(F)
Name and Title	Average			Posi				Reportable	Reportable	Estimated
	hours	(c	hec	k all 1	that	арр	ly)	compensation	compensation	amount of
	per							from	from related	other
	week	5				ployer		the organization	organizations (W-2/1099-MISC)	compensation from the
	ŀ	direct	-			묘		(W-2/1099-MISC)	(44 27 1033 (41100)	organization
		tee or	Stee Stee			ensate		'		and related
		al trus	曹		36 0	d m os				organizations
		ndividual trustee or director	nstitutional trustee	Officer	Key employee	Highest compensated employee	E E			
REINOLD SIMON		프	=	5	32	至	ड			
DIRECTOR	2.00	v						0.	0.	0.
STEVEN I. SMIGA	2.00	-23						0.		<u>_</u>
DIRECTOR	2.00	x						0.	0.	0.
LAWRENCE SORIA	2100								3,	
DIRECTOR	2.00	x						0.	0.	0.
MARK B. SPERLING										
DIRECTOR	2.00	x						0.	0.	0.
ROBERT B. SPITZER										
DIRECTOR	2.00	x					Ì	0.	0.	0.
JORGE STAINFELD										
DIRECTOR	2.00	X						0.	0.	0.
FRIEDA STANGLER										
DIRECTOR	2.00	X						0.	0.	0.
ALLAN A. STOCK										
DIRECTOR	2.00	Х						0.	0.	0.
FRITS VAN COEVORDEN				1						
DIRECTOR	2.00	X	<u> </u>					0.	0.	<u> </u>
JACK S. VENTURA										
DIRECTOR	2.00	X	<u> </u>	Ш		ļ		0.	0.	0.
MATT WAAS										•
DIRECTOR	2.00	X				\sqsubseteq		0.	0.	0.
JASON WACHS										•
DIRECTOR	2.00	X						0.	0.	0.
AVIGDOR WARSHA	1 2 20	٦,							^	^
DIRECTOR	2.00	X	-					0.	0.	0.
GRAHAM WEINBERG	2.00	.						0.	0.	0.
DIRECTOR GERRY WEINSTEIN	2.00	_	-					0.	0.	<u> </u>
DIRECTOR	2.00	v	1					0.	0.	0.
ROCHELLE WILNER	2.00	^	 					0.		<u> </u>
DIRECTOR	2.00	v						o.	0.	0.
FRANK D. WINSTON	2.00	^		\vdash				0.		<u>.</u>
DIRECTOR	2.00	x						0.	0.	0.
LARRY L. WYMOR										
DIRECTOR	2.00	x						0.	0.	0.
EDUARDO YAEL	1 - 1 - 1 - 1								<u></u>	
DIRECTOR	2.00	х						0.	0.	0.
ANDRES YUSUPOFF									,	
DIRECTOR	2.00	Х						0.	0.	0.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE J-2 (Form 990)

Continuation Sheet for Form 990

Department of the Treasury Internal Revenue Service

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

QMB No. 1545-0047
2008
Open to Public Inspection

Name of the Organization

Employer Identification number

B'NAI B'									53-017	
Part I Continuation of Officers, Di	rectors, Ti	rus	tee	s, k	(еу	En	npl	<u>oyees, and Highes</u>	t Compensated	Employees
(A)	(B)			(C)			(D)	(E)	(F)
Name and Title	Average			Pos				Reportable	Reportable	Estimated
	hours	(c	hec	k all	that	app	ly)	compensation	compensation	amount of
	per week							from the	from related	other
	Week	ĕ				ploye		organization	organizations (W-2/1099-MISC)	compensation from the
		direc		İ		E E		(W-2/1099-MISC)	(112) 1000 111100)	organization
		tee or	stee	ļ		ist.		`		and related
		II frus	먑		oyee	E O				organizations
		Individual trustee or director	nstitutional bustee	Officer	Key employee	Highest compensated employee	Ē			
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SUSANA ZOLKWER									_	_
DIRECTOR	2.00	X	ļ	ļ	ļ	 	ļ	0.	0.	0.
STEPHEN B. ZORN										_
DIRECTOR	2.00	X	┡	<u> </u>	<u> </u>	<u> </u>	_	0.	0.	0.
GWEN ZUARES								_	_	
DIRECTOR	2.00	Х						0.	0.	0.
ISAAC ELIAS ZVIKLICH									•	
DIRECTOR	2.00	X	 			ļ		0.	0.	0.
WITOLD ZYSS									•	0
DIRECTOR	2.00	X	 	-			ļ	0.	0.	0.
KATE MARSHALL	20.00			.,		,,		107 000	0	0.070
CHIEF FINANCIAL OFFICER	38.00	<u> </u>	-	X		X		127,209.	0.	2,970.
MARK OLSHAN	20 00			х		v		175,649.	0.	5,598.
ASSOCIATE EXECUTIVE VP	38.00			A		X		1/5,049.	0.	3,396.
HENRY ROSENBAUM VP OF DEVELOPMENT	38.00					х		180,846.	0.	3,792.
DANIEL HECKELMAN	30.00					Λ		100,040.	0.	3,134.
DEPUTY EXECUTIVE VP	38.00					х		138,538.	0.	6,942.
RHONDA LOVE	30.00		-		_	Λ	-	130,330.		0,542.
VP OF PROGRAMMING	38.00					х		92,390.	0.	6,942.
DAVID VOLZ	30.00						_	32,3301	•	0 / 5 121
CHIEF OF TECH. SERV.	38.00					х		128,027.	0.	6,942.
DEBORAH AUERBACH-DEUTSCH	30.00							120,02,1	•	<u> </u>
VP OF COMMUNICATIONS	38.00					x		101,302.	0.	86.
VI OI COLLECTIVE CITE I CITE	30.00									
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(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047
2008
Open to Public Inspection

Name of the organization

B'NAI B'RITH

Employer identification number 53-0179971

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
HUMAN RIGHTS, AND ADVOCACY ORGANIZATION. SINCE 1843, BBI HAS WORKED FOR
JEWISH UNITY, SECURITY, CONTINUITY, AND TOLERANCE. BBI'S REACH EXTENDS
TO MORE THAN 50 COUNTRIES AROUND THE WORLD.
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
WORLD.
TODAY B'NAI B'RITH INTERNATIONAL IS A NATIONAL AND GLOBAL LEADER IN THE
FIGHT AGAINST ANTI-SEMITISM AND ANTI-ISRAEL BIAS; PROVIDES SENIOR
HOUSING AND ADVOCACY ON ISSUES OF VITAL CONCERN TO SENIORS AND THEIR
FAMILIES; HELPS COMMUNITIES IN CRISIS; AND PROMOTES JEWISH IDENTITY
THROUGH CULTURAL ACTIVITIES.
THE WORK OF B'NAI B'RITH INTERNATIONAL IS FOCUSED IN ITS CENTERS.
THESE CENTERS PROVIDE THE FRAMEWORK FOR INTENSIVE STUDY OF ISSUES AND
THOUGHTFUL RESPONSES THROUGH THE COMBINED EFFORTS OF DEDICATED
VOLUNTEER LEADERS AND PROFESSIONAL STAFF.
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
JUDAISM PROGRAMS, GENERAL/OTHER: JEWISH CONTINUITY PROGRAMMING PROVIDED
EITHER DIRECTLY OR THROUGH ALLOCATIONS TO B'NAI B'RITH CAMPS, THE B'NAI
B'RITH YOUTH ORGANIZATION, INC. FOR TEENS, AND THE FOUNDATION FOR
JEWISH CAMPUS LIFE FOR COLLEGE LIFE FOR COLLEGE STUDENTS. DIRECT
SERVICES INCLUDE THOSE OF THE B'NAI B'RITH KLUTZNICK NATIONAL JEWISH
MUSEUM, B'NAI B'RITH LECTURE BUREAU, B'NAI B'RITH MAGAZINE (50,000
LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 832211 12-18-08 Schedule O (Form 990) 2008

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

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2008
Open to Public Inspection

Name of the organization

B'NAI B'RITH

Employer identification number 53-0179971

RECIPIENTS) EXPENSES \$ 1345368. INCLUDING GRANTS OF \$ 76977. **REVENUE \$ 896305.** SENIOR SERVICES AND SENIOR HOUSING: ACTIONS BY THE CENTER FOR SENIOR SERVICES, THROUGH A NETWORK OF 37 SPONSORED APARTMENT PROJECTS PROVIDES HIGH QUALITY HUD SUBSIDIZED HOUSING TO SOME 7,000 LOW INCOME SENIORS ON A NON-SECTARIAN BASIS. PROVIDES SERVICES TO IMPROVE THE MANAGEMENT AND ADMINISTRATION OF THE NETWORK, AND WORKS WITH B'NAI B'RITH GROUPS TO PREPARE APPLICATIONS TO HUD FOR ADDITIONAL PROPERTIES. ALSO INVESTIGATES THE AFFORDABLE SENIOR HOUSING OPTIONS. THE CENTER FOR SENIOR SERVICES ALSO PROVIDES ONGOING WORKSHOPS ON A VARIETY OF TOPICS OF INTEREST TO OLDER PERSONS THAT INCLUDE, ARE NOT LIMITED TO AGING IN PLACE. MEDICARE, SOCIAL SECURITY, TRANSPORTATION, STEM CELL RESEARCH. AND HEALTH CARE REFORM. INCLUDING GRANTS OF \$ 125000. REVENUE \$ 19119. EXPENSES \$ 966700. FORM 990, PART VI, SECTION A, LINE 10: THE ORGANIZATION'S CFO AND FISCAL MANAGER REVIEW THE FORM 990. THEY COMPARE IT TO THE AUDIT AND ADJUST FOR DIFFERENCES. THEY ALSO LOOK FOR VARIOUS BENCHMARKS IN TERMS OF THEIR THEY RUN VARIOUS REPORTS SO THAT THEY CAN COMPARE THE FORM EXPECTATIONS. TO WHAT THEY HAVE IN THE GENERAL LEDGER AND FINANCIAL STATEMENTS. ADDITION, THEY DISCUSS THE FORM WITH THE PAID PREPARERS FORM 990, PART VI, SECTION B, LINE 12C: THE ORGANIZATION REGULARLY SENDS OUT CONFLICT OF INTEREST DISCLOSURE FORMS TO OFFICERS, DIRECTORS, AND KEY EMPLOYEES. THE ORGANIZATION COLLECTS THESE FORMS AT REGULARLY LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2008

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

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2008
Open to Public Inspection

Name of the organization

B'NAT B'RTTH

Employer identification number 53-0179971

D MAI D MIII
SCHEDULED MEETINGS TO MONITOR AND ENSURE COMPLIANCE.
FORM 990, PART VI, SECTION B, LINE 15: THE ORGANIZATION WILL, DEPENDING ON
THE EMPLOYEE OR POTENTIAL EMPLOYEE, USE A COMPENSATION COMMITTEE AND
COMPARABILITY DATA TO DETERMINE THE COMPENSATION OF SAID EMPLOYEE OR
POTENTIAL EMPLOYEE. THE COMPENSATION COMMITTEE USUALLY CONSISTS OF SEVERAL
BOARD MEMBERS. THE MOST COMMON COMPARABILITY DATA USED IS THE FORM 990 OF A
COMPARABLE ORGANIZATION.
FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:
AK,AL,AR,AZ,CA,CT,DC,FL,GA,IL,KS,KY,LA,MA,MD,ME,MI,MN,MS,NC,ND,NH,NJ,NM,NY
OK, OR, RI, SC, TN, UT, VA, WA, WI
FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION'S FINANCIAL
STATEMENTS AND FORM 990 ARE POSTED ON ITS WEBSITE. COPIES OF THE
ORGANIZATION'S GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY ARE
AVAILABLE UPON REQUEST.
FORM 990, PAGE 11, PART XI, LINE 2C
AUDIT OVERSIGHT COMMITTEE
THE PROCESS FOR THE OVERSIGHT OF THE AUDIT OF THE ORGANIZATION'S
FINANCIAL STATEMENTS AND THE ORGANIZATION'S SELECTION OF AN INDEPENDET
ACCOUNTANT HAVE NOT CHANGED FROM THE PRIOR YEAR.

SCHEDULE G, PART I, LINE 2B, COLUMN (V): IN ADDITION TO THE AMOUNTS PAID

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

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2008
Open to Public Inspection

Employer identification number Name of the organization 53-0179971 B'NAI B'RITH FOR PROFESSIONAL FUNDRAISING SERVICES LISTED ON SCHEDULE G. THE ORGANIZATION ALSO PAID FUNDRAISERS THE FOLLOWING: AB DATA: \$ 21,088 LIST RENTAL 7,829 POSTAGE \$ 95,852 LETTERSHOP/MAILHOUSE \$230,573 PRINT COMPONENTS \$ 20,587 LASER PRINTING BDI DEVELOPMENT: 2,036 OFFICE SUPPLIES 7,586 POSTAGE 8,346 PRINTING 18.777 TRAVEL 5,541 ENTERTAINMENT 5,327 MISCELLANEOUS THE ORGANIZATION WAS PROVIDED WITH DETAILED INVOICES FROM THE AFOREMENTIONED FUNDRAISERS THAT DISTINQUISH THE AMOUNTS PAID FOR PROFESSIONAL FUNDRAISING SERVICES AND THE AMOUNTS PAID FOR FUNDRAISING EXPENSES. FORM 990, PAGE 2, PART III, LINE 1 CONTINUATION OF THE ORGANIZATION'S MISSION STATEMENT BRINGS A JEWISH THE CENTER FOR HUMAN RIGHTS AND PUBLIC POLICY (CHRPP)

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Schedule O (Form 990) 2008

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

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OMB No. 1545-0047 Open to Public Inspection

Name of the organization

B'NAI B'RITH

Employer identification number 53-0179971

VOICE TO INTERNATIONAL AND DOMESTIC POLICY AND IN DEFENSE OF ISRAEL BBI HAS SERVED AS AN NGO (NON-GOVERNMENTAL ORGANIZATION) AT THE UNITED NATIONS SINCE 1947. WHETHER AN ISSUE IS BEFORE THE HUMAN RIGHTS THE SECURITY COUNCIL, OR ON THE DESK OF A U.N. OFFICIAL, BBI LEADERS AND STAFF PROVIDE EXPERT TESTIMONY AND ADVOCACY FOR ISRAEL AND IN THE UNITED STATES, CHRPP ADVOCATES THE JEWISH POPULATION WORLDWIDE. FOR THE SAFETY, SECURITY, AND RIGHTS OF THE JEWISH PEOPLE AND THE STATE OF ISRAEL. IN LATIN AMERICA, CHRPP WORKS TO BUILD TOLERANCE AND THROUGHOUT THE UNITED STATES, IN EUROPE, AND PROMOTES SOCIAL JUSTICE. AROUND THE WORLD, CHRPP IS A LEADER IN THE FIGHT AGAINST ANTI-SEMITISM. AND IN CENTRAL AND EASTERN EUROPE, CHRPP IS A STRONG ADVOCATE FOR HOLOCAUST RESTITUTION.

THE CENTER FOR SENIOR SERVICES (CSS) PROVIDES THE TANGIBLE - HOUSING AND PRACTICAL INFORMATION ON AGING - AND THE INTANGIBLE - ADVOCACY AND NATIONAL LEADERSHIP - ON ISSUES AFFECTING JEWISH SENIORS. BBI IS THE LARGEST NATIONAL JEWISH SPONSOR OF SENIOR HOUSING IN THE UNITED STATES AND OPERATES NEARLY 50 FIXED-INCOME AND MARKET-RATE HOUSING FACILITIES BBI BRINGS PROGRAMS AND SERVICES TO SENIORS AND GIVES THEM WORLDWIDE. THE OPPORTUNITY TO TAKE CONTROL OF THEIR OWN FUTURES. THROUGH A STEADY FLOW OF INFORMATION ON TOPICS AS FAR-RANGING AS MEDICARE PART D AND AGING SAFELY IN PLACE TO NATIONAL AND INTERNATIONAL ADVOCACY ON VITAL ISSUES SUCH AS INCOME PROTECTION AND STEM CELL RESEARCH, BBI PRESENTS A CONCERNED VOICE FOR ALL SENIORS.

THE CENTER FOR COMMUNITY ACTION (CCA) HELPS B'NAI B'RITH INTERNATIONAL

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

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SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

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2008
Open to Public Inspection

Name of the organization

B'NAI B'RITH

Employer identification number 53 = 0179971

D MAI D KIIII 33 01/33/1
SERVE INDIVIDUAL JEWISH COMMUNITIES AND THE WORLD, PROVIDING DISASTER
RELIEF AND SERVICES TO THOSE IN NEED, PROMOTING RESPECT FOR OTHERS AND
CELEBRATING DIVERSITY, AND OFFERING A HELPING HAND. FROM SRI LANKA TO
NEW ORLEANS TO ISRAEL, BBI MEMBERS AND SUPPORTERS HAVE PROVIDED THE
FUNDS TO AID THESE DISASTER AND WAR-TORN AREAS, SEEKING TO FILL THE
NEEDS THAT MIGHT OTHERWISE BE OVERLOOKED. IN LOCAL COMMUNITIES AROUND
THE WORLD, BBI VOLUNTEERS REACH OUT TO THE SICK, THE NEEDY, AND THOSE
HURT BY INTOLERANCE AND INDIFFERENCE. THE CENTER FOR JEWISH IDENTITY
OFTEN WORKS WITH CCA, BRINGING HOLOCAUST REMEMBRANCE PROGRAMS TO
COMMUNITIES AND SPREADING THE LESSON OF TOLERANCE TO CHILDREN AND
ADULTS.
THE CENTER FOR JEWISH CULTURE (CJC) SHOWCASES THE HEART AND SOUL OF
JEWISH HISTORY, ARTS, AND EXPERIENCE. THE EXTENSIVE COLLECTION OF THE
B'NAI B'RITH KLUTZNICK NATIONAL JEWISH MUSEUM ENHANCES THE WORLDWIDE
UNDERSTANDING OF THE JEWISH PEOPLE BY PRESERVING, FOSTERING, AND
PROMOTING JEWISH CULTURE AND CONTRIBUTIONS THROUGH DISTINCTIVE
COLLECTIONS, RELEVANT PROGRAMMING, AND LOCAL AND INTERNATIONAL
OUTREACH. THE CENTER INCLUDES THE EXTENSIVE PHILIP AND MILDRED LAX
ARCHIVES OF B'NAI B'RITH.
ARCHIVES OF B NAI B RIII.
AT THE WORLD CENTER IN JERUSALEM, BBI FOCUSES ON ISRAEL AND ITS PLACE
IN THE WORLD. THE WORLD CENTER PROMOTES STRONG ISRAEL-DIASPORA
RELATIONS. IT IS THE VOICE OF THE B'NAI B'RITH COMMUNITY TO THE
ISRAELI GOVERNMENT, NATIONAL INSTITUTIONS, AND THE NGO COMMUNITY IN
ISRAEL. THE WORLD CENTER SPONSORS CULTURAL PROGRAMS AND INTERCHANGE.

Schedule O (Form 990) 2008

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

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2008
Open to Public Inspection

Name of the organization

B'NAI B'RITH

Employer identification number 53-0179971

AS A FOUNDING MEMBER OF ISRAAID, THE WORLD CENTER WORKS WITH MANY OTHER
ISRAELI RELIEF ORGANIZATIONS. THE CENTER ALSO COORDINATED B'NAI B'RITH
INTERNATIONAL'S ISRAEL EMERGENCY FUND RELIEF EFFORTS DURING AND
FOLLOWING THE 2006 WAR WITH LEBANON, INCLUDING "SIFRUT (LITERATURE) FOR
SOLDIERS, " WHICH SENT THOUSANDS OF HEBREW-LANGUAGE BESTSELLERS AND
CLASSICS TO ISRAEL DEFENSE FORCE SOLDIERS.
IN ADDITION, BBI OPERATES TWO YOUTH CAMPS IN THE UNITED STATES:
PERLMAN CAMP IN PENNSYLVANIA AND BEBER CAMP IN WISCONSIN. EACH CAMP
PROVIDES A UNIQUE JEWISH CAMPING EXPERIENCE AND HAS TAUGHT LEADERSHIP
SKILLS TO GENERATIONS OF JEWISH YOUTH. BOTH CAMPS PARTICIPATE IN CAMP
PASSPORT, A BBI PROGRAM THAT BRINGS ISRAELI BOYS AND GIRLS, WHOSE
FAMILY MEMBERS HAVE BEEN VICTIMS OF WAR AND TERROR, TO THE UNITED
STATES FOR A SUMMER OF CAMP AND HEALING.
B'NAI B'RITH INTERNATIONAL HAS BEEN WORKING FOR YOU AND FOR ALL JEWS AROUND THE WORLD SINCE 1843.
FORM 990, PAGE 5, PART V, LINE 1A
FORM 1096 FILING EXPLANATION
THE ORGANIZATION FILED A 2008 FORM 1096 UNDER ITS NAME AND FEDERAL
EMPLOYER IDENTIFICATION NUMBER THAT INCLUDED 56 FORMS. OF THOSE 56
FORMS, 10 WERE ATTRIBUTABLE TO THE HENRY MONSKY FOUNDATION (FEIN
#53:0209632). SINCE ALL 56 OF THE FORMS WERE REPORTED UNDER THE
ORGANIZATION'S FEDERAL EMPLOYER IDENTIFICATION NUMBER, THOSE FORMS WILL
BE REPORTED ON THE ORGANIZATION'S FORM 990, PAGE 5, PART V, LINE 1A AND LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2008

(Form 990)

Supplemental Information to Form 990

Department of the Treasury Internal Revenue Service

➤ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No. 1545-0047 Inspection

Name of the organization B'NAI B'RITH	Employer identification number 53-0179971
NOT ON THE HENRY MONSKY FOUNDATION'S FORM 990. HOWEVER, T	HE 2008 FORM
990 SCHEDULE O FOR THE HENRY MONSKY FOUNDATION WILL INCLU	DE THIS
EXPLANATION.	
FORM 990, PAGE 5, PART V, LINE 2A	
FORM W-3 FILING EXPLANATION	
THE ORGANIZATION FILED A 2008 FORM W-3 UNDER ITS NAME AND	FEDERAL
EMPLOYER IDENTIFICATION NUMBER THAT INCLUDED 270 W-2 FORM	S. OF THOSE
270 W-2 FORMS, 175 WERE ATTRIBUTABLE TO THE HENRY MONSKY	FOUNDATION
(FEIN #53:0209632). SINCE ALL 270 OF THE FORMS WERE REPOR	TED UNDER THE
ORGANIZATION'S FEDERAL EMPLOYER IDENTIFICATION NUMBER, TH	OSE FORMS WILL
BE REPORTED ON THE ORGANIZATION'S FORM 990, PAGE 5, PART	V, LINE 2A AND
NOT ON THE HENRY MONSKY FOUNDATION'S FORM 990. HOWEVER, T	HE 2008 FORM
990 SCHEDULE O FOR THE HENRY MONSKY FOUNDATION WILL INCLU	DE THIS
EXPLANATION.	· · · · · · · · · · · · · · · · · · ·

SCHEDULE R (Form 990)

OMB No. 1545-0047

2008 Open to Public Inspection Employer identification number Direct controlling 53-0179971 Œ End-of-year assets ► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, lines 33, 34, 35, 36, or 37. Œ Total income 9 Related Organizations and Unrelated Partnerships Legal domicile (state or foreign country) ▶ See separate instructions. Primary activity <u>@</u> B'NAI B'RITH Identification of Disregarded Entities Name, address, and EIN of disregarded entity Name of the organization Department of the Treasury Internal Revenue Service PartII Part

Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
B'NAI B'RITH FOUNDATION OF THE U.S					
53-0257218, 2020 K STREET, N.W. 7TH FLOOR,	OPERATE A CHARITABLE				
WASHINGTON DC 20006	ENDOWMENT FUND	DISTRICT OF COLUMBIA	501(C)(3)	LINE 7	N/A
B'NAI B'RITH HILLEL FOUNDATION - 53-0238141					
2020 K STREET N.W. 7TH FLOOR	SERVICE FOR CAMPUS JEWISH				
WASHINGTON DC 20006	холтн	DISTRICT OF COLUMBIA	501(C)(3)	LINE 7	N/A
B'NAI B'RITH YOUTH COMMISSION - 53-0209634					
2020 K STREET, N.W. 7TH FLOOR					
WASHINGTON DC 20006	TEEN SERVICES	DISTRICT OF COLUMBIA	501(c)(3)	LINE 7	N/A
B'NAI B'RITH HENRY MONSKY FOUNDATION -	TO OPERATE CHARITABLE				
53-0209632, 2020 K STREET, N.W. 7TH FLOOR	CAMPING AND OFFICE				
WASHINGTON DC 20006	FACILITIES	DISTRICT OF COLUMBIA	501(C)(3)	LINE 7	N/A

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Page 2

Schedule R (Form 990) 2008 B'NAI B'RITH

Part III Identification of Related Organizations Taxable as a Partnership

Primary activity Legal domicile Direct controlling (state or certify foreign country)

Part IV Identification of Related Organizations Taxable as a Corporation or Trust

(A)	(8)	(2)	(Q)	(E)	(F)	(5)	Œ
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	(state or foreign country)	Type of entity (C corp, S corp, or trust)	ૡૢૼ	Share of end-of-year assets	Percentage ownership
						:	
832162 12-23-08	57	7				Schedule R (Form 990) 2008	m 990) 2008

Page 3

Schedule R (Form 990) 2008 B'NAI B'RITH

Part V Transactions With Related Organizations

Note. Complete line 1 if any entity is listed in Parts II, III, or IV.			Yes	2
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?				┷
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity		1a		×
b Gift, grant, or capital contribution to other organization(s)		₽	×	
c Gift, grant, or capital contribution from other organization(s)		5	-	
d Loans or loan guarantees to or for other organization(s)		₽	-	
e Loans or loan guarantees by other organization(s)		.		×
f Sale of assets to other organization(s)		#		×
g Purchase of assets from other organization(s)		ţ		×
h Exchange of assets		ŧ		×
i Lease of facilities, equipment, or other assets to other organization(s)		=		×
j Lease of facilities, equipment, or other assets from other organization(s)		1,		×
k Performance of services or membership or fundraising solicitations for other organization(s)		¥	×	
1 Performance of services or membership or fundraising solicitations by other organization(s)		₹		×
m Sharing of facilities, equipment, mailing lists, or other assets		Ē		
n Sharing of paid employees		t.	×	
o Reimbursement paid to other organization for expenses		1	×	
p Reimbursement paid by other organization for expenses		1	×	
q Other transfer of cash or property to other organization(s)		\$		
Other transfer of cash or property from other organization(s)		1.	×	
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	and transaction thresholds			
(A)	(B)	(<u>)</u>	ନ ଫ	
Name of other organization(s)	ransaction type (a-r)	Amount	involv S	g eq
(1) B'NAI B'RITH FOUNDATION OF THE U.S.	ĸ		96,	978.
(2)		I		
(8)				
(4)				
(9)				
(9)				
832163 12-23-08	Sch	Schedule R (Form 990) 2008)66 E) 2008

Schedule R (Form 990) 2008 B'NAI B'RITH

Part VI Unrelated Organizations Taxable as a Partnership

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

urat was not a related organization; see instructions regarding exclusion for certain investment partnerships.	dusion for certain investment partners						
(Y)	(9)	<u>©</u>	<u>e</u>	<u>(i</u>)		(5)	£
Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign	Are all partners section 501(c)(3) organizations?	Share of end-of- year assets	Dispropor- tionate allocations?	Code V-UBI amount in box 20	General or managing
		country)	Yes No		T .	of Schedule K-1 (Form 1065)	1.
or product							
	1 11 11 11 11 11 11 11 11 11 11 11 11 1					ï	
	·						•
					1		
			<u>.</u>				
					_		
						!	

59

53-0179971

Page 2

Schedule R-1 (Form 990) 2008 B'NAI B'RITH

Part II Continuation of Identification of Related Tax-Exempt Organizations

(A) Name, address, and EIN of related organization	(B) Primary activity	(C) Legal domicile (state or foreign country)	(D) Exempt Code section	(E) Public charity status (if section 501(c)(3))	(F) Direct controlling entity
B'NAI B'RITH HOUSING, INC, - 52-1438504 2020 K STREET, N.W. 7TH PLOOR WASHINGTON, DC 20006	PROVIDE HOUSING AND OTHER SERVICES FOR LOW AND MODERATE INCOME SENIORS	DISTRICT OF COLUMBIA	501(c)(3)	LINE 7	N/A
		0.9			Schedule R-1 (Form 990) 2008

TAX RETURN FILING INSTRUCTIONS

FORM 990-T

FOR THE YEAR ENDING

JUNE 30, 2009

B'NAI B'RITH 2020 K STREET, N.W. 7TH FLOOR WASHINGTON, DC 20006
SNYDER COHN, PC 4520 EAST WEST HIGHWAY, SUITE 520 BETHESDA, MD 20814-3338
NO AMOUNT IS DUE.
NO AMOUNT IS DUE.
DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE CENTER OGDEN, UT 84201-0027
MAY 17, 2010
THE RETURN SHOULD BE SIGNED AND DATED.

Form	990-T	E	xempt Orga	nization Bu	sine	ss Incom	e Ta	x Ret	urn	OMB No. 1545-0687
	ment of the Treasury Revenue Service	For 6	alendar year 2008 or other tax	nd proxy tax und				N 30.	2009	Open to Public Inspection for 501(c)(3) Organizations Only
A \square	Check box if address changed	1010		Check box if name				11 307	D Empl (Emp	oyer identification number loyees' trust, see instructions lock D on page 9.)
B Ex	empt under section	Print	B'NAI B'RIT	.H					5	3-0179971
	501(c)(3)	or	Number, street, and room		ox. see o	age 9 of instruction	ns.			ated business activity codes natructions for Block E
	408(e) 220(e)	Туре		ET, N.W. 77						ige 9.)
	408A 530(a)		City or town, state, and 2							
	529(a)		WASHINGTON,	DC 20006					541	800
C Boo	k value of all assets	F Group	exemption number (See	instructions for Block F.) 🕨	0947				
	nd of year	G Checl	k organization type	X 501(c) corporation	on [501(c) trust		401(a)	trust	Other trust
	687,680.	n'o prim	ary unrelated business ac	Note > ADVERTI	TCTN	<u>a</u>				
H Des	cribe the organizatio	the core	oration a subsidiary in an	affiliated group or a pare	TO TIM	idiary controlled o	roun?		► □ Ye	es X No
			tifying number of the pare		ant outo	idial y controlled g			-	100
			KATE MARSHAL			· · · · · · · · · · · · · · · · · · ·	Telephon	e number	> 202-	857-6600
Par	t I Unrelate	d Trac	de or Business In	come		(A) Income		(B) Exp		(C) Net
	Gross receipts or sal				Ţ					
	ess returns and allo			c Balance	1c					
-			A, line 7)	•	2					
			rom line 1c		, ,					
4a (Capital gain net incor	ne (attac	h Schedule D)		4a					
			art II, line 17) (attach Forr							
			sts							
			ips and S corporations (a						<u></u>	
6 F	Rent income (Schedu	ule C)		,	6					
7 l	6 Rent income (Schedule C)									
8	nterest, annuities, ro	yalties, a	and rents from controlled	organizations (Sch. F)	8					
9 1	nvestment income o	f a sectio	on 501(c)(7), (9), or (17)	organization						

			me (Schedule I)			0.40	22	0.5		01.000
			a 1)			348,4	33.	25	<u>7,373.</u>	91,060.
	•		ns; attach schedule.)		, ,	348.4	2.2	ייי ייי	7,373.	91,060.
		s 3 throu	_{gh 12} ot Taken Elsewhe	FO (ago instructions f				45	<u> </u>	31,000.
Par	(Except for	contribu	utions, deductions mus	st be directly connecte	ed with	the unrelated b	usiness i	ncome.)		
14	Compensation of of	ficers, di	rectors, and trustees (Sch	edule K)					14	
15	Salaries and wages						,,			
16	Repairs and mainter	nance								
17	Bad debts									
18			.,,,,							<u> </u>
19									l I	
20			e instructions for limitation						20	
21	Depreciation (attach	Form 45	562)			21			22b	
22			n Schedule A and elsewhe							
23			managian plana							
24			mpensation plans							
25 26			chedule I)							
26 27			hedule J)							91,060.
28			nedule)							
29			es 14 through 28							91,060.
30			ncome before net operatir							0.
31			(limited to the amount or							
32			ncome before specific dec							0.
33	Specific deduction (Generall	y \$1,000, but see instructi	ions for exceptions)						1,000.
34	Unrelated busine	ess taxa	able income. Subtract li	ne 33 from line 32. If line	33 is gr	eater than line 32	, enter the	smaller		_
									34	0,

823701 3-09-09 LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions. Form **990-T** (2008)

823711 03-09-09

Form 990-T (2008)

6417M001

Form 990-T (2008) R'NAT Schedule C - Rent Inc	B'RT	TH rom Real Prope	rty and	d Personal	Proper	rty Leas	53-01	79	971 Page
Description of property	onie (ri	rom near Prope	rty and	u Personai	riopei	ty Leas	eu with near r	rope	er ty)(see instr. on pg 19)
(1)	·			-					
(2)									
(3)		•						·	······································
(4)		.							
		2 Rent received or accrued							
(a) From personal property rent for personal propert 10% but not more t	y is more tha	tage of (b)	of rent for p	nd personal prope ersonal property ex it is based on profi	ceeds 50%	rcentage or if			nnected with the income in 2(b) (attach schedule)
(1)		·							
(2)			•						
(3)									
(4)									
Total		0 . Total				0.			
c) Total income. Add totals of concrete and on page 1, Part I, line 6,	column (A) >				0.	(b) Total deductions Enter here and on page Part I, line 8, column (B)	1,	0.
Schedule E - Unrelate	d Debt-	Financed Incon	16 (See	instructions o	n page 1	9)			
				2 Gross in	come from		 Deductions directly to debt-fit 	connec	cted with or allocable property
1 Description of	of debt-finance	ed property		or allocabl financed	e to debt-	(a)	Straight line depreciation (attach schedule)		(b) Other deductions (attach schedule)
(1)		,							
(2)									·
(3)									
(4)									
4 Amount of average acquisition debt on or allocable to debt-finant property (attach schedule)	n œd	5 Average adjusted by of or allocable to debt-financed prope (attach schedule)		6 Column by colu			7 Gross income reportable (column 2 x column 6)		8 Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)						%			
(2)						%			
(3)				-	(%			
(4)						%			
Tatala				•			re and on page 1, ne 7, column (A).		Enter here and on page 1, Part I, line 7, column (B).
Total dividends-received deduc	tions includ	ded in column 8							0.
Schedule F - Interest,	Annuiti	es, Royalties, ai	nd Ren	its From C	ontroll	ed Orgai	nizations (See i	nstru	ctions on page 20)
· · · · · · · · · · · · · · · · · · ·				t Controlled C					
1 Name of controlled organiza	tion	2 Employer identification number		3 related income see instructions)		4 of specified nents made	5 Part of column 4 included in the con organization's gross	trolling	
(1)									
(2)									
(3)									
(4)									
Ionexempt Controlled Organi	zations	•			-				
7 Taxable Income	8 Net s	unrelated income (loss) see instructions)	9 Tol	tal of specified pay made	ments	in the cont	lumn 9 that is included rolling organization's oss income	11	Deductions directly connected with income in column 10
(1)									
(2)									
(3)									
(4)									
						Add columns Enter here and	on page 1, Part I,	Enter	columns 6 and 11.

823721 03-09-09

Schedule G - Investme	nt Income of a suctions on page 21)	Section 50)1(c)(7), (9), or (17) Or	ganizat	ion		<u> </u>	
1 Descr	iption of income			2 Amount of income	directly of	uctions connected schedule)		Set-asides ach schedule)	5 Total deductions and set-asides (col. 3 plus col. 4)
(1)									
(2)									•
(3)		•							
							 		
(4)				nter here and on page 1.			L		Enter here and on page 1,
				Part I, line 9, column (A).					Part I, line 9, column (B).
Totals			▶	0.					0.
Schedule I - Exploited I (see instru-	Exempt Activity ctions on page 21)	Income, (Other	Than Advertisi	ng Inco	me			
1 Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expense directly conne with product of unrelated business inco	cted ion d	4 Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5 Gross from act is not us business	ivity that nrelated		Expenses tributable to column 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)		·							
(2)			$\neg \uparrow$						
(3)	• •								
							 		
(4)	Enter here and on page 1, Part I, line 10, col. (A).	Enter here and page 1, Part line 10, col. (1,	<u> </u>			l		Enter here and on page 1, Part II, line 26.
Totals	0.		0.						0.
Schedule J - Advertisin	na Income (see in	structions or	n page 2	21)			•		
	Periodicals Repo								
1 Name of periodical	2 Gross advertising income	3 Dir advertisin				5 Circulation income		Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4).
(1) B'NAI B'RITH						•			
(2) MAGAZINE	348,433	3. 257,	373		2.4	,067.	43	9,727.	
	340,43.	23,,	<u> </u>			700.0		,,,_ ,	
(3)	-			-			 		
(4)					 				
	348,433 Periodicals Repo	orted on a	373. Sepa	91,060 rate Basis (For e	24 each perio	, 067. dical liste	43 d in Pa	9 , 7 2 7 . ırt II, fill in	91,060.
		-						ĺ	7.5
1 Name of periodical	2 Gross advertising income	3 Dir advertisin		4 Advertising gain or (loss) (col. 2 minus col. 3). If a gain, comput cols, 5 through 7.		5 Circulation income		Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)							<u> </u>		
(2)									
(3)									
(4)		·			<u> </u>				
	348,433	3. 257,	272		_l,				91,060.
(5) Totals from Part I	Enter here and or			<u>'</u>				ŀ	Enter here and
	page 1, Part I, line 11, col. (A).	page 1, line 11, c	Part I, ol. (B).						on page 1, Part II, line 27.
Totals, Part II (lines 1-5)	▶ 348,433	<u>3. 257,</u>	3/3.	1 =			0.01		91,060.
Schedule K - Compens	ation of Officer	s, Directo	rs, an	d Irustees (see	instructio				
1 Na	ime			2 Title		3 Percer time devot busines	ted to		ensation attributable elated business
							%		
							%		
							%		
							%		
Total. Enter here and on page 1, Page	art II. line 1/	<u> </u>							0.
iotai, enter nere and on page 1, Pa	art 11, 11110 14								Form 990-T (2008)

823731 03-09-09

Form 8879-EO

IRS e-file Signature Authorization for an Exempt Organization

calendar year 2008, or fiscal year beginning	JUL	1	, 2008, and ending	JUN	30	,20 <u>0 9</u>
➤ Do not send	I to the I	RS. K	eep for your reco	rds.		

See instructions.

2008

OMB No. 1545-1878

Department of the Treasury Internal Revenue Service

Name of exempt organization

For

Employer identification number

53-0179971 B'NAI B'RITH Name and title of officer KATE MARSHALL **CFO** Type of Return and Return Information (Whole Dollars Only) Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount from the return if any. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return for which you are filing this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I. 1a Form 990 check here ►X b Total revenue, if any (Form 990, line 12) ______ 1b _____ b Total revenue, if any (Form 990-EZ, line 9) _______ 2b _____ 2a Form 990-EZ check here b Total tax (Form 1120-POL, line 22) ______ 3b _____ 3a Form 1120-POL check here b Tax based on investment income (Form 990-PF, Part VI, line 5) 4b 4a Form 990-PF check here b Balance Due (Form 8868, line 3c) 5b 5a Form 8868 check here **Declaration and Signature Authorization of Officer** Part II Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2008 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) an indication of any refund offset, (c) the reason for any delay in processing the return or refund, and (d) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal. Officer's PIN: check one box only 20006 X lauthorize SNYDER COHN, PC Enter five numbers, but ERO firm name as my signature on the organization's tax year 2008 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2008 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Officer's signature **Certification and Authentication** Part III ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. I certify that the above numeric entry is my PIN, which is my signature on the 2008 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. ERO's signature

LHA For Paperwork Reduction Act Notice, see instructions.

Form 8879-EO (2008)

ERO Must Retain This Form - See Instructions Do Not Submit This Form To the IRS Unless Requested To Do So

2008 TAX RETURN FILING INSTRUCTIONS

DISTRICT OF COLUMBIA FORM D-20

FOR THE YEAR ENDING

JUNE 30, 2009

Prepared for	
	B'NAI B'RITH 2020 K STREET, N.W. 7TH FLOOR WASHINGTON, DC 20006
Prepared by	SNYDER COHN, PC 4520 EAST WEST HIGHWAY, SUITE 520 BETHESDA, MD 20814-3338
To be signed and dated by	THE APPROPRIATE CORPORATE OFFICER(S).
Amount of tax	Total tax \$ 100.00 Less: payments and credits \$ 0.00 Plus: other amount \$ 0.00 Plus: interest and penalties \$ 0.00 BALANCE DUE \$ 100.00
Overpayment	Credited to your estimated tax \$ 0.00 Other amount \$ 0.00 Refunded to you \$ 0.00
Make check payable to	D.C. TREASURER
Mail tax return and check (if applicable) to	OFFICE OF TAX AND REVENUE PO BOX 679 WASHINGTON, DC 20044-0679
Return must be mailed on or before	PLEASE SIGN AND MAIL AS SOON AS POSSIBLE.
Special Instructions	ENCLOSE A CHECK OR MONEY ORDER FOR \$100.00, PAYABLE TO D.C. TREASURER. INCLUDE D-2030P SUB PAYMENT VOUCHER WITH YOUR RETURN.

2008 D-2030P SUB Payment Voucher

Instructions

The D-2030P Payment Voucher may be used to make any payment due on your D-20 or D-30 return.

- Enter your Taxpayer Identification Number.
- Mark space based on the return type you file, D-20 or D-30 and whether you have a
- Enter your business name and address exactly as shown on your return.
- Enter the taxable year beginning and ending for the return you are filing (month and year only).
- Enter the amount you are paying by check or money order.
- Make your check or money order payable to DC Treasurer (do not send cash).
- Make sure your name and address appear on your payment.
- Write your FEIN/SSN, tax period and either D-20 or D-30 on your check or money order.
- Staple your payment only to the D-2030P. Mail the D-2030P with, but not attached to your tax return to the following:

Mail the D-2030P form with payment attached and your D-20 tax return to:

Office of Tax and Revenue PO Box 679 Washington, DC 20044-0679

or

Mail the D-2030P form with payment attached and your D-30 tax return to:

Office of Tax and Revenue PO Box 7572 Washington, DC 20044-7572

(Do not attach this voucher to your D-20 or D-30 return)

Note: If you are filing a refund or no payment due return, do not use this D-2030P voucher.

By using the D-2030P Payment Voucher, you are helping us in processing your payment.

Detach at perforation before mailing

Government of the District of Columbia

2008 D-2030P SUB Payment Voucher

Taxpaver Identification Number 530179971

X FEIN

X for a D-20 Return for a D-30 Return

100.00

Business Name

B'NAI B'RITH

Mailing Address Line #1

2020 K STREET, N.W. 7TH FLOOR

Mailing Address Line #2

WASHINGTON

OFFICIAL USE ONLY

Taxable year beginning (MMYY) Taxable year ending (MMYY)

0708

0609

State DC ZIP code + 4 20006

Amount submitted with this form

2008 D-2030P SUB P1

Government of the District of Columbia

2008 D-20 SUB Corporation Franchise Tax Return



080200311019 OFFICIAL USE ONLY

ZIP code

20006

Federal Employer I.D. Number 530179971

B'NAI B'RITH

Number of business locations

In the District:

1 Outside the District:

State

DC

0

Taxable year beginning MMYY 0708

Taxable year ending MMYY 0609

Business address line #1

Name of corporation

2020 K STREET, N.W. 7TH FLOOR

Business address line #2

Mark if:

AMENDED RETURN CERTIFIED QHTC

CONSOLIDATED RETURN

FINAL RETURN

City

WASHINGTON

Mailing address line #1

2020 K STREET, N.W. 7TH FLOOR

Mailing address line #2

NAICS CODE

541800

WASHINGTON

State ZIP code + 4
DC 20006

•	READ INSTRUCTIONS BEFORE PREPARING RETURN	E	nter dolla	ar amounts only. If amou	nt is zero, leave line blan
(T	To allocate Non-Business items, see instructions.)				
1	1. Gross receipts, minus returns and allowances		1	\$. 00
	2. Cost of goods sold (from Schedule A) and/or operations Attach statement		2	\$. 00
GROSS INCOME	Gross profit from sales and/or operations Ma Line 1 minus Line 2	ark if minus	3	\$. 00
= %	Line i minus Line 2				
ğ,	4. Dividends From Form D-20, Schedule B		4	\$. 00
ʊ ;	5. Interest Attach statement			\$. 00
	6. Net rental income from D-20, Schedule I Ma			\$. 00
5 7	7. Net royalties Attach statement			\$. 00
מיטיים פייטיים פייטיים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטיטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטים פייטי	8. (a) Net capital gain Attach copy of federal Form 1120, Schedule D		8(a)	\$. 00
5	(b) Ordinary gain (loss) from Part II, federal Form 4797 Ma		8(b)		. 00
- u	Attach copy of completed Form 4797		0(0)	•	
Š,	9. Other income (loss) Attach statement Ma	ark if minus	9	\$. 00
5 10	0. Total gross income <i>Add Lines 3 - 9</i>		10	\$. 00
· _					
5 — 11 12 12	1. Compensation of officers From Form D-20, Schedule C		11	\$. 00
5 12	2. Salaries and wages		12	\$. 00
13	3. Repairs		13	\$. 00
14	4. Bad debts			\$. 00
	5. Rent			\$. 00
7	6. Taxes From Form D-20, Schedule D			\$. 00
ე 217	7. Interest Attach statement		17	\$. 00
닖 1ε	8. Contributions and/or gifts Attach statement		18	\$. 00
	9. Amortization Attach copy of your Federal Form 4562			\$. 00
20	0. Depreciation Attach copy of your Federal Form 4562			\$. 00
	Do not include any additional federal sec. 179 expenses or bonus depreciation.				
21	1. Depletion Attach statement		21	\$. 00
	2. (a) Enter royalty payments . 00				
		Enter result	22	\$. 00



Taxpayer Name: B'NAI B'RITH



Federal Employer I.D. Number: 530179971

<u>0</u> 2										ENTER	DOLLAR AMOUNTS ONLY
ő	23.	Pension, pro	fit-sharing plans		,	.,			23	\$. 00
5	24.	Other deduct	tions Attach statement		<i>.</i>				24	\$. 00
DEDUCTION	25.	Total deducti	ions Add Lines 11 - 24						25	\$. 00
ם	26.	Net income L	ine 10 minus Line 25				. Mark if r	ninus	26	\$	0 . 00
	~ =	N-4	- lasa daduskian //	hadana 2000)					07	ø	. 00
			g loss deduction (For yea						27	\$. 00
	28.	Net income a	after net operating loss d	eduction <i>Line 2</i> 6	mir	nus Line 27	, Mark if n	ninus	28	\$. 00
	29.	(a) Non-busin	ness income Attach state	ment			Mark if n	ninus	29a	\$. 00
		(b) Expense r	related to non-business ir	ncome Attach sta	aten	nent			29b	\$. 00
		(c) 29(a) minu	us 29(b)				. Mark if n	ninus	29c	\$. 00
ш	30.	Net income s	subject to apportionment	Line 28 minus 2	29(c)		Mark if n	minus	30	\$	0.00
₹	01	DC apportion	ment factor from Form [) 20 Sahadula E	= 00	d 2 line 5			31		1.000000
ပ္ခ			nment factor from Form E						32	\$	0.00
ᄪ			rom trade or business ap		,		, ividirk if fi	IIIIUS	υZ	Ψ	0.00
ğ			unt multiplied by Line 31		+		Mark if n	ninuo	33	\$	0.00
TAXABLE INCOM	33.	Portion of Lin	ne 29(c) attributable to Do	J Attach stateme	ent	***************************************	, Mark II n	ninus	33	Φ	0.00
	34.	Total taxable	income before apportion	ed NOL deduct	ion		Mark if n	ninus	34	\$. 00
			or minus Line 33								
		•	NOL deduction (Losses	occurring in year	200	00 and later) ,	.,.,		35	\$. 00
	36.	Total District	taxable income Line 34 µ	olus or minus Lin	ne 35	5	. Mark if n	ninus	36	\$	0.00
			· . · · · · · · · · · · · · · · · · · ·								100 00
'n			of Line 36. If less than \$							\$	100.00
CREDITS			fundable Credits from So							\$. 00
띭			not be less than \$100)						39	\$	100.00
		•	d Refundable Credits:						40-	Φ.	. 00
¥		• •	if any, with request for an extensi	-							. 00
Ś			mated franchise tax payn								. 00
Z			le credits from Schedule							-	. 00
PAYMENTS AND	41.	Add Lines 40	(a), (b) and (c)	***************************************				**************	41	\$, 00
t	42.	Tax due If Lin	ne 39 amount is larger, su	btract Line 41 fr	rom	Line 39			42	\$	100. 00
Σ	43.	Overpayment	t If Line 41 amount is larg	er, subtract Line	39	from Line 41			43	\$. 00
	44.	Amount you	want to apply to your 200	09 estimated fra	nchi	ise tax	· · · · · · · · · · · · · · · · · · ·		44	\$. 00
	45	Amount to be	e refunded <i>Line 43 minu</i> s	l ine 44					45	\$. 00
			- make payment payable to the D						. –	•	,
	M Re	ail return and payn efund or no payme	- make payment payable to the L nent to the Office of Tax and Rev ent due return - mail return to the y the 15th day of the third month	enue, PO Box 679, W Office of Tax and Rev	ashin enue,	gton, DC 20044-08 PO Box 221, Wash	79		u anaon		5-2000 Valuid.
		penalties of law, I o	declare that I have examined this				correct. Declara	ation of paid p	reparer i	s based	on the information available to
	PLE	ASE			CFC)					
		GN Officer	's signature	Ti	itle			Date		Te	elephone number of person to contact
		AID				SNYDER	COHN,	PC]	BETH	<u>IESDA, M 20814</u>
Р		ARER Prepare	er's signature (If other than taxpa	yer) D.	ate	Firm na	me			irm addr nt to allow	ess the preparer to discuss this return

843411 01-29-09



Schedule F - DC App	portionment Factor (See instructions,	page 10.)

Carry all	factors to	six decimal	places
-----------	------------	-------------	--------

Round cents to the nearest dollar.	Column 1 TOTAL		Column 2 in DC		Column 3 Factor
If an amount is zero, leave the line blank.					(Col. 2 divided by Column 1.)
1. PROPERTY FACTOR: Average value of real estate and tangible					
personal property owned or rented to and used by the					
corporation. (Financial institutions do not complete this item.)	\$.0	00	\$.00	
2. PAYROLL FACTOR: Total compensation paid or accrued by					
the corporation.	\$.0	00	\$.00	
3. SALES FACTOR; All gross receipts of the corporation other					
than gross receipts from non-business income.	\$.0	00	\$.00	

4. SUM OF FACTORS: (Add Column 3 entries.)

5. DC APPORTIONMENT FACTOR: Line 4 divided by 3 if there are 3 denominators. If fewer than 3 entries in col. 1, divide Line 4 by the actual

Schedule G - Balance Sheets	Beginning of T	axable Year	End of Taxable Year			
	(A) Amount	(B) Total	(A) Amount	(B) Total		
1. Cash						
2. Trade notes and accounts receivable						
(a) MINUS: Allowance for bad debts						
3. Inventories						
4. Gov't obligations; (a) U.S. and its instrumentalities						
(b) States, subdivisions thereof, etc						
5. Other current assets (attach statement)	_					
6. Loans to stockholders						
7. Mortgage and real estate loans						
Other investments (attach statement)						
Buildings and other fixed depreciable assets						
(a) MINUS: Accumulated depreciation						
10. Depletable assets						
(a) MINUS: Accumulated depletion						
11.Land (net of any amortization)						
12. Intangible assets (amortizable only)						
(a) MINUS: Accumulated amortization						
13. Other assets (attach statement)						
14. TOTAL ASSETS		e 12121112 - 1				
15. Accounts payable						
16. Mortgages, notes, bonds payable in less than 1 year	<u>_</u>					
17. Other current liabilities (attach statement)						
18.Loans from stockholders	Ĺ		ļ			
19. Mortgages, notes, bonds payable in 1 year or more						
20. Other liabilities (attach statement)						
21.Capital stock: (a) Preferred stock						
(b) Common stock						
22.Paid-in or capital surplus (attach statement)						
23.Retained earnings - Appropriated (attach statement)						
24. Retained earnings - Unappropriated						
25. MINUS: Cost of treasury stock						
26. TOTAL LIABILITIES AND CAPITAL						

843421 01-29-09

2008 FORM D-20 SCHEDULE F

<u> B'N</u>	MAI B'RITH							53-	<u>-0179971</u>	Page
Schedu	ile H-1 - Reconciliation of Incom	e (Loss) per Bo	oks	With Income (Los	s) per R	eturn				
1. Net in	ncome per books	\$			7. Inc	come	ecorded on books thi	s year and not included	\$	
	ral income tax				1		turn (itemize).	·		
3. Exces				1		exempt interest \$ _				
	ble income not recorded on books				1					
vear	(itemize)								7	
•	* * * * * * * * * * * * * * * * * * * *				8. De	ductio	ns on this tax return a	and not charged against	1	
5. Expe	nses recorded on books this year	and			1		ome this year (itemize			
	educted on this return (itemize).							· · ·		
1100 0	oudotte on and retain (norm20).								1	
(a) Done	naiation #				'''	nehic	tion \$		-	
(a) Depre	eciation \$	 i							1	
(b) Deple	etion \$					TAL -	411 7 10			
									<u>\$</u>	
					1		·	1120, page 1, line 28)		
	AL of Lines 1 through 5				<u> </u>	ne 6 n	ninus Line 9 of this So	:hedule.)	\$	
	le H-2 - Analysis of Unappropria		arnir	igs per Books						
1. Balan	ce at beginning of year	<u> \$</u>			5. Dis	stribut	ons: (a) Cash		\$	
2. Net in	come per books						(b) Stock			
3. Other	increases (itemize)						(c) Property			
					6. Otl	her de	creases (itemize)			
								•		
				İ	7. TO	TAL o	f Lines 5 and 6		\$	
4 ΤΩ Τ Δ	L of Lines 1, 2 and 3	\$			8 Ra	lance :	at end of year (Line 4	minus Line 7)	\$	
	le I - Income from Rent				U. Da	41100	it ond or your (Emo 3	minds care 17	14	
		Col. 2 Kind o	, T	Col. 3 Gros	00	Co	I. 4 Depreciation*	Col. 5 Repairs	Col. 6 Taxe	s, Interest
Co	I. 1 Address of Property	Property	"	Amount of R		or.	Amortization (Per deral Form 4562)	(Explain in Sch. I-1)	Col. 6 Taxe and other t (Explain in	xpenses*
	· · · · · · · · · · · · · · · · · · ·					1.0	uerai Form 4302)		(LADIAIII III	GOII. FIJ
4				ø		.		 	\$	
1.				\$		\$		\$	1	
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2.			-			ļ				
3.			\dashv			ļ				
4			_			<u> </u>				
5.										
						İ				
6.										
7. TOT	(Enter the total of Col. 3, mind 5 and 6, on D-20, Line 6.)	us columns 4,		\$		\$		\$	\$	
'exclude:	s federal 30% and 50% bonus dei	preciation and a	ıdditi	ional IRC §179 ex	penses d	leduct	ions.			
Schedul	le I-1 - Explanation of deductions	claimed in Co	lumi	ns 5 and 6 of Sch	edule I.					
Column					Co	lumn		4 17		-1
No.	Explanation			Amount		No.	EX	olanation	Amo	unt
Î			\$						\$	
			1	· ··-					J	
		i								
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									+	
				· · ·						
		ı								

B'NAI B'RITH		53-0179971
Supplemental Information		
STATE OR COUNTRY OF INCORPORATION WASHINGTON, DC	2.(a) DATE OF INCORPORATION 05/16/1936	2.(b) DATE BUSINESS BEGAN IN DC 3. IRS SERVICE CENTER WHERE FEDERAL RETURN WAS FILED FOR PERIOD COVERED BY THIS RETURN: OGDEN, UT
4. THE CORPORATION'S BOOKS ARE IN THE CARE OF - KATE MARSHALL		5. LOCATED AT- 2020 K STREET, N.W. 7TH FLOOR , DC
During 2008, has the Internal Revenue Service made or proto your federal income tax return, or did you file any amend YES NO X If "YES", please submit separately a detailed statement, un to the address shown on page 7 under Amended returns.	ed returns with the IRS? If you b detaile	have already provided OTR with a id statement, enter the date it was sent. MM/DD/YYYY
Is this corporation affiliated with a partnership or another corporation?	YES X	NO If yes, explain:
8. Is this return made on the accrual basis?	X YES	NO If no, indicate basis used: Cash Basis Other (specify)
Did you file a franchise tax return with DC for the year 2007?	X YES	NO If no, state reason:
Did you withhold DC income tax from wages paid to your DC resident employees during 2008?	X YES	NO If no, state reason:
Did you file annual information returns, federal forms 1096, 1099, relating to payment of dividends and interest for 200.	. X Y = S	NO
12. (a) Has the business been terminated? (b) Have you moved out of DC?		NO tf yes, explain and give date: